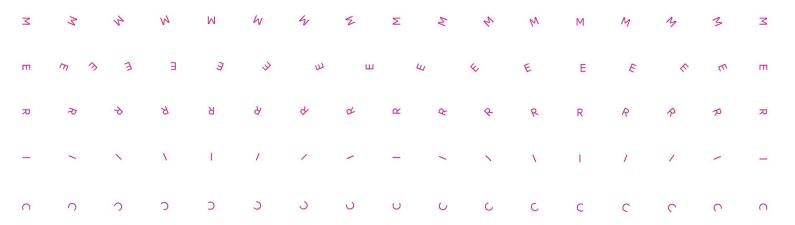
The research leading to these results has received funding from the European Commission under grant agreement No. 621610-EPP-1-2020-1-NL-EPPKA2-KA.



# D2.1 - Updated Needs Analysis Report

Version 1.1 (final)

**December 21, 2021** 





**Grant Agreement** 

621610-EPP-1-2020-1-NL-EPPKA2-KA

number:

Project acronym: MediaNumeric

Project title: MediaNumeric: Alliance on Multimedia Data-Driven

Journalism & Media Production

Funding Scheme: ERASMUS+ KA2: Cooperation for Innovation and the

Exchange of Good Practices - Knowledge Alliances

Johan Oomen, The Netherlands Institute for Sound

**Project coordinator** 

name, Title and

and Vision

**Organisation:** 

**E-mail:** joomen@beeldengeluid.nl

Project website address: <a href="http://medianumeric.eu/">http://medianumeric.eu/</a>

#### **Revisions**

Version	Date	Author's	Reviewer(s)	Changes
1.	10-07-2021	Natalia Berger, Joke Hermes, Faye Mercier, Emma Stoop	Johan Oomen, Jacqueline Pietsch	Table of content adjusted; terms are explained; missing data were added; all figures are optimized; the conclusion has been extended and adjusted.
1.1	21-12-2021	Natalia Berger, Joke Hermes	Jacqueline Pietsch, Rachel Somers Miles	Graphics redesigned, small text edits, some structural and numbering reorganisation.

#### **Statement of Originality**

This deliverable contains original unpublished work except where clearly indicated otherwise. Acknowledgement of previously published material and of the work of others has been made through appropriate citation, quotation, or both.

The European Commission's support for the production of this publication does not constitute an endorsement of the contents, which reflect the views only of the authors, and the Commission cannot be held responsible for any use which may be made of the information contained therein.

# **Table of Contents**

1.	Exec	cutive Summary				
2.	Intro	duction				
3.	. Methodology					
	3.1.	Main Research Questions				
	3.2.	Proced	lure	7		
	3.3.					
	3.4.					
		3.4.1.	The Super Codes	10		
		3.4.2.	Perceptions of Data	11		
		3.4.3.	Affect of Data	12		
		3.4.4.	Power of Data	14		
	3.5.	3.5. Quality Control				
4.	Resu	ılts & Ar	nalysis	16		
	4.1.	T2.1 Task I: Reviewing Relevant Curricula in HE				
	4.2.	T2.1. Task II: Expert Interviews: Revision of Needs in HE				
		4.2.1.	General Advice per Module	24		
		4.2.2.	Advice in Teaching Approach, Didactics, and Ideas for a			
			"Dream Course"	26		
	4.3.	Target Groups		35		
	4.4.	Topics that Need to be Included in the HE Curricula				
		4.4.1.	Media & Data Literacy	38		
		4.4.2.	Data Visualization	39		
	4.5.	Local Specificity		40		
	4.6.	5. The "Shopping List": Tools & Platforms				
	4.7.	Benchmark Examples				
		4.7.1.	Data Visualization	42		
		4.7.2.	Data Investigation	43		

	4.7.3.	Data Story	44	
	4.7.4.	Collaboration	44	
	4.7.5.	(Sources for) Fact-Checking and Debunking	44	
5.	Conclusion		45	
6.	References		50	
7.	Appendix		51	
	Appendix I: Partner Input WP2 - Instructions			
	Appendix II: Summary of Partners' Input			
	Appendix III: Interview: Instructions & Questions Appendix IV: Cover Letter for Interview			
	Appendix V: I	List of Interviewees	72	
	Appendix VI:	"Shopping List" of Sources & Tools/Dashboards for Data Work	75	

## 1. Executive Summary

This deliverable describes the activities carried out during the first year of the MediaNumeric project within Work Package 2 (WP2) by the different partners and describes the results achieved by this work package.

WP2 consists of a 'needs analysis' that aims to address the central question: what should a course on storytelling with data consist of, according to experts? It offers suggestions from more than 50 international experts consulted by MediaNumeric partners regarding benchmark examples, software packages to be used, and constructive didactic approaches. The material, consisting of the full transcriptions of all the interviews, was analysed using Grounded Theory. This is an inductive methodology that proceeds through three stages of coding. In 'open coding' researchers take their cue from what informants say and produce codes that summarize arguments, examples and evaluations given. In 'axial coding', the open codes are brought together into broader themes. The third and last stage is 'selective coding' in which researchers focus on those themes that stand out and connect these with available academic sources. Selective coding then results in the theorization of the data. In the selective coding phase of this needs analysis, we have focused in particular on 'super codes'. They are the *impact of data*, the *affect of data* (the feelings experienced by individuals when thinking of data and data analysis), and perceptions of data. 'Impact' is a well-known term in classic mass communication research and will not come as a surprise, it denotes the effects the use and analysis of data have. 'Affect' is a less well-known term that has its origins in the humanities and in philosophy. It denotes, in this case, the feelings and emotions that are linked to data. These can be seen as a form of connection and energy that exceeds rational arguments. Especially important is the fear that exists widely when it comes to data, working with figures and programming. 'Perception' again is a well-known psychological term that denotes interpretations by individuals of a phenomenon.

Together the super codes cover talk of data across what is expected of data, the feelings data produce, and how others likely understand data and what data can do. It will be clear that the super code *perception* points back to the *impact* and *affect* of super codes. Together they map an interpretative regime<sup>2</sup>. The super codes also make clear that discourses on storytelling with data are structured by various social scripts. The script here denotes a relatively fixed way of thinking about data and how and why data-driven work is important

<sup>&</sup>lt;sup>1</sup> For more on this account see: Goldberg, G. (2012). Negotiating Affect in Media/Cultural Studies; Hemmings, C. (2005). Invoking affect: Cultural theory and the ontological turn. *Cultural studies*, 19(5), 548-567; Ruddick, S. (2010). The politics of affect: Spinoza in the work of Negri and Deleuze. *Theory, Culture & Society*, 27(4), 21-45; Cole, D. R. (2011). The Actions of Affect in Deleuze: Others using language and the language that we make. *Educational Philosophy and Theory*, 43(6), 549-561.

<sup>&</sup>lt;sup>2</sup> The underlying methodology of coding will be explained in the dedicated chapter.

today in relation to disinformation and fake news. These social scripts must be incorporated into the design of the course in order to ensure that it not only meets the needs of students and (future) professionals but also guarantees that the course is shaped in a deeply informed way and that it both addresses and tackles the inevitable reality that data is often perceived to be scary and/or overwhelming.

The structure of the report corresponds with Tasks 2.1 and 2.2 assigned to WP2, as defined in the detailed project description.

#### 2. Introduction

Inholland University of Applied Sciences (Inh) and Agence France Presse (AFP) took the lead in WP2 in researching the *state of the art* when it comes to data analysis in and for non-fiction media production, as well as in conducting a *needs analysis* from the perspective of the professional fields involved (creative industries, journalism) regarding the contents and the didactic form of a course to train students in media and creative industries in how to tell stories with data. This is the introduction to the analysis of the expert interviews carried out by all partners in order to provide a solid foundation for the development of such a course. The structure of the report corresponds with Tasks 2.1 and 2.2 assigned to WP2, given in the detailed project description.

#### Scope of Task 2.1:

- Reviewing relevant curricula in Higher Education (HE);
- Expert interviews: revision of needs in HE;
- Allocation of specific tasks to partners for local information gathering.

### 3. Methodology

This chapter offers a brief overview of the research questions and instruments of the field research. The interview procedure is described and substantiated. It also explains why full transcripts were used and how these were analysed.

#### 3.1. Main Research Questions

After a brainstorming session with the INH, AFP and NISV teams, the following main research question was formulated: "What knowledge and (teachable) skills in storytelling are needed to embolden students of journalism, media, and creative industries to take on the opportunities that data-driven innovations bring?" Thereafter, the following sub-questions were formulated:

- What are the relevant educational options offered by European higher education institutions (HEI) and commercial enterprises?
- How do the experts value the relevant higher education (HE) offerings in their countries?
- What are the essential knowledge, skills and tools (for the search and exploration of data - storytelling - checking and debunking misinformation) in their professional fields, according to experts?
- What is the best way to teach (learn) these skills in a higher education setting, according to experts?

#### 3.2. Procedure

As documented in the project proposal, two research methods were chosen for the field study — desk research (mainly for the State of the Art report) and expert interviews (mainly for this Needs Analysis report). The Inholland team worked with 56 interviews (among these 15 interviews were with the members of the MediaNumeric Stakeholder Board) in part delivered by the French and Polish partners. These were transcribed in full using a transcription tool kindly made available by AFP. The interviews were checked by the interviewers and collected in a shared document folder. Based on the grounded theory methodology, Inholland's team then analysed the material; the results are offered below. The analysis was used to curate the pedagogical and didactic suggestions that were offered in the interviews for use in WP3 to develop the training course curriculum, as well as provide a first analysis of which perspectives are relevant to the course.

The average length of a cleaned-up interview transcript was twenty-five A4 pages so the total amount of textual data to be processed consisted of some 1,200 pages. To reduce the data and gain insight into underlying themes and commonalities across the expertise of the interviewees, grounded theory was used (Glaser and Straus, 1967; Strauss and Corbin, 1990). Grounded theory prescribes a logic of open coding, an intuitive procedure in which, in our case, three coders started selecting relevant quotes that they named (or coded). By blind-coding other coders' transcripts, the coding was formalised into a lengthy draft codebook. As saturation was reached (no more new codes could be developed out of the material), the codebook was used to take grounded theory's next step which is to construct 'axial codes' which are built on the open codes and allow for thematic structuring of the now vastly reduced data. The axial codes allowed the Dutch team to present a number of design requirements for the course under development. The grounded theory then prescribes a third step, which is to develop 'selective' codes in order to theorise the material. As theorisation was not the goal of this exercise, we chose to treat the selective codes as 'super codes': perceptions of data, affect of data, and power(s) of data. As overarching themes, the super codes helped organise this needs analysis document and the design requirements for the course. By calling them 'super codes' we want to point to their value in framing how to

think about data analysis. They are more than a thematic organisational tool, they point to how thinking, feeling and working with data are connected. The term 'super code' needs to alert us against understanding the quotes presented here in an overly descriptive manner or to think of design requirements in too mechanical a manner. . The super codes help us comprehend learning how to work with data from a broader perspective.

These super codes will be particularly helpful in developing the course as they demonstrate the various scripts that are available when discussing data, and therefore they elucidate what perspectives on working with data to use when building the course.

#### 3.3. Research Instrument: Interviews & Selection Procedure

Prior to the field research phase, INH and AFP held a series of online consultations and brainstorming sessions with all MediaNumeric partners. All project members were asked to fill in a form and share their ideas regarding the needs research (see Appendix I). Five of seven partner teams delivered more or less detailed information and suggestions, which have been reviewed and summarized into one integrated document (see Appendix II). After a Zoom discussion, the designated interviewers settled on a simple and two-fold set of open questions (see Appendix III). The names of members of the Stakeholder Board were divided among the partners for an interview. The rest of the interviewees were selected by the partner organisations themselves. They approached potential interviewees based on their experience, affiliation, and their relevance for the objectives of MediaNumeric. The basic principle of the selection procedure was to ensure a balance between the experts from the relevant fields — creative industries, mass media, data science and archival work. The list of experts who were interviewed can be found in Appendix V. Most interviews took approximately one hour, though a few were shorter at about 30-40 minutes. There were also a few longer interviews lasting 90 minutes. Noteworthy is the enthusiasm of the interviewees for this project and the enormous number of examples and suggestions given.

Informants were approached by three national teams (see the cover letter in *Appendix III*). All three teams employed an international perspective. In as far as there are 'national' differences, these mostly manifested as slightly different views as to which professionals to include, and what professions to address. The *super codes* provided a way to work from a deeper logic and address three essential crossovers for today's highly diversified, cross-platform, and cross-media industry when it comes to non-fiction storytelling, journalism and, potentially, marketing. Although journalists were the target professional group for most of the interviewees, in general, MediaNumeric aims to appeal to a broader group of media professionals, if only because a significant part of the paid work in the media industry has shifted away from 'pure' journalism to mixed forms of non-fiction media storytelling. In addition, the use of data for marketing purposes could be understood as

*in-house storytelling*. In any case, the training of future professionals should allow them the widest possible range of choices rather than restrict them.

Importantly, three perspectives on dealing with data in journalistic and media industry environments revealed themselves in the material. Firstly, interviewees mentioned that among journalists and content producers there is a need for stronger knowledge and know-how in working with data. As one of the experts put it,

"What we don't have are training courses that bring together all these different disciplines [journalism, elements of data and social sciences], which would be absolutely necessary for students who are planning to go into these new professions." (Sophie Jehel, Lecturer at University of Paris 8 Saint-Denis)

The example of improved fact-checking skills and processes comes across strongly in the French team's interviews (AFP) (although this is, at least in part, due to the fact the AFP team emphasised this topic in their interviews). Secondly, others stressed that data analysts should be hired in the media industry but only when they have been trained to understand how data analysis can be meaningful in journalism and other media non-fiction content production. Thirdly, the lack of knowledge of data analysis among managers in media companies was regretted. Managers need to be taught basic skills, so goes the argument, in order for data analysis to become properly assimilated in media content production. The reasons behind this need have a practical explanation:

"[...] it's more complicated to convince managers of the interest of establishing long-term tools and of exploring databases without knowing what the results will be in advance. In other words, it's complicated to find the same flexibility that can be given to investigators who work on a lead for three months when you don't know if it will lead to anything. I would say it's a bit of a 'trick' that can work, but that's supposing that there are sufficient resources and that the managers have the bare minimum amount of confidence in it all." (Maxime Vaudano, Journalist of Le Monde, Les Décodeurs)

It would be safe to suppose that this lack of confidence among managers is due to their relative lack of knowledge in data-driven approaches to storytelling.

#### 3.4. Data Analysis Approach

Qualitative research depends in large part on whether interviewers establish a rapport with their interviewees. The 'tone and feel' of the interviews matters. As Bryman (2008) explains, qualitative methodology leads many researchers to a "commitment to viewing events and the social world through the eyes of the people that they study" (p.385). The epistemological meaning of this kind of research has been explained by Lofland and Lofland (1995): (1) ... face-to-face interaction is the fullest condition of participating in the mind of another human

being, and (2) ... you must participate in the mind of another human being (in sociological terms, "take the role of the other") to acquire social knowledge" (p. 16).

In the case of the 56 expert interviews that comprise the data, there is enthusiasm, willingness to share, and enormous generosity in taking time to talk about data analysis and multimedia storytelling. All of the interviews mirror a sense of urgency for the type of training course MediaNumeric aims to develop. Even though many examples were given of existing courses, often in slightly more specific domains (such as fact-checking), the necessity of our intended study programme has been acknowledged by all experts. One emblematic utterance of this sentiment came from Johan Linden, Project Manager of 'Future of News' at SVT (SE):

"When you ask that question: What is the perfect course? I would say that it is a course that I haven't seen yet, but that I would like to create. It has kind of the perspective of creative storytelling, like in text, in sound, in visuals and visualizations. With storytelling, you know the basics, go back to the Greeks, how do you create a story, a narrative? So you need that." (Johan Linden, Project Manager Future of News at SVT, SE)

Whenever we found a critical note, it was usually to express concern that it would not be possible to carry out such key teaching within as short a timeframe as one week provided for in this programme.

The three perspectives mentioned above show us how:

- Data can be an entry point for a hybrid representation of reality as the media landscape has changed, alongside changes in structures of belief and authority, (reliable) data is increasingly important;
- Professional storytelling, therefore, needs a new combination of skills (for manipulation, interpretation, visualisation);
- As data needs interpretation and visualisation, media management now demands a new set of competencies when it comes to hiring, coaching, and assessing the work of different kinds of content makers. In particular, the teams in which these content makers ideally work need facilitation.

#### 3.4.1. The Super Codes

In order to give a theoretical perspective to the data analysis and construct a theory *grounded* in the collected evidence, we chose three super code labels. The three super codes revealed themselves when we focused on the open codes with the three perspectives outlined in the previous section. The super codes are:

- Perceptions of data;
- Affect of data;
- Power(s) of data.

To demonstrate how the data collected in the interviews were interpreted, in the below sections we share some examples of quotes and labels.

#### 3.4.2. Perceptions of Data

Typical examples for 'perceptions of data' hinge on whether data is seen as a material that can be used to manipulate, or whether data is a force for truth-telling. Keywords in such cases would be: 'engineer', 'lying with statistics', and the way in which journalism is understood as a key pillar for democracy.

#### **Data is for Everyone**

• "So, I think that having better quality data is useful for anyone, not just for the professionals." (Marco Rendina, Istituto Luce - Cinecittà, IT)

#### **Data is Human**

• "[...] because, at the end of the day, a lot of data sets are about humans and human lives and how human relationships are. And I think because of that, I do feel kind of weird about automating that; the idea that there is no human touch in the data collection process when what we're trying to tell stories are about humans. Maybe in five years I will have changed my mind and now I'm going to just have all of the machines do it for me, but as of right now with the state of the technology as it is, I think I'm cautiously optimistic about where it could be in the future. Now I'm very much scared and very concerned about using automation in our data process and the data collection process." (Shirley Wu, Independent creator of data visualizations, freelance, USA)

#### Talking to Data/Data as Language

- "That's how I discovered data, because in sports, economics and ecology, I was confronted with data and, I must admit, I didn't know what to do with it. I had been taught to interview people, situations, to do reports, but I didn't know how to interview numbers, so I sort of started out on my own, asking myself the following questions: What does it mean? Can I trust this figure? What's the source? And to not just copy and paste press releases. I had more of a scientific background in high school, so I had an appetite for it, but during my years of political science, I had completely skipped those parts." (Karen Bastien, WeDoData, Co-founder, FR)
- "I think that it sounds very old fashioned, but I think it's really, really important to
  focus on language. Also, if you're talking about data journalism language and visuals.
  I mean you shouldn't lose that at the end, that's how you communicate." (Daniela
  Kraus, Presseclub Concordia, journalist, AT)

• "It also illustrates the ability of data journalists from different newsrooms around the world to speak the same language and to work together on databases." (Karen Bastien, WeDoData, Co-founder, FR)

#### Data Magic/The 'Awe' of Data

- "I think that there is also a great fantasy around data, in the world of big data, which tends to lead people to believe that all you have to do is retrieve a file, press three keys and lines of code appear, etc. But it doesn't work like that at all. It's a job where the human element is very important. It's not the machine that does everything, it's the human who configures it, who checks, analyses and interprets the data, etc."

  (Karen Bastien, WeDoData, Co-founder, FR)
- "Because there are many different algorithms that work in many different ways, in my opinion, it's very important to create a canon or a syllabus for laypeople to better understand the way those other works work, and how they make those decisions so that it will be less of magic, and more of something that can be more or less understood." (Bartłomej Balcerzak, Polish- Japanese Academy of Information Technology, PL)

#### Data is Delicious/Juicy

• "If you look at it like that, the really kind of delicious data moments though are where you get literally spreadsheets with numbers on it. And you interrogate that in a way that creates something, that can illuminate an issue. That's when it gets really powerful." (Peter Rippon, editor of BBC Online Archive, UK)

#### **Data is Numbers & Graphs**

 "I still often see that data journalism is completely mixed up with something different, which is infographics." (Daniela Kraus, Presseclub Concordia, journalist, AT)

#### **Data is Dystopian**

 "Data can be manipulated for malicious intent. For example, deep fakes, face swaps and other applications using known algorithms can ultimately threaten the safety of society, whether these actions are carried out by conspiracy, or simply just for simple goals like money, and the pursuit of power." (Bartlomej Balcerzak, Polish- Japanese Academy of Information Technology, PL)

#### 3.4.3. Affect of Data

Affect of data is important in how informants talk about the MediaNumeric course. Typical keywords are 'fear', 'fun', and 'visualization'. The following are some examples from the interviews:

#### **Data is Beguiling**

• "I think it's that people who want to present something in as positive a light as possible can manipulate it very easily, in a very, very beguiling way. And again this is the journalistic challenge, which is to spot when that's happening." (Peter Rippon, editor of BBC Online Archive, UK)

#### Data is Intense/Exhausting

• "I think there is a fear of engaging in this field because there is a lack of data culture among editors-in-chief. They don't really understand what it is — they only see the time-consuming aspect. It requires work from a lot of people, it's very expensive, and they ignore the editorial aspect that could never have been produced without all that work." (Karen Bastien, WeDoData, Co-founder, FR)

#### **Data Work is Dangerous**

• "I think I mostly mean that you need to be very careful with the outliers of the data, with the insecurity of the data to be honest. If you want to define what data means, you always need to be very careful about insecurity, confidence intervals, and those kinds of things. So I think that data journalism requires a little bit more of a scientific approach. And in a way as journalists, we of course want to write the story, but that story needs to sell, and therefore we like to, if we have a fact, we like to over-exaggerate it a little bit so the story is nicer. With data, it just requires a little bit more carefulness." (Tom Claessens, data journalist, Follow the money, NL)

#### **Data is Scary**

- "I think there is a fear of engaging in this field because there is a lack of data culture among editors-in-chief. They don't really understand what it is they only see the time-consuming aspect. It requires work from a lot of people, it's very expensive, and they ignore the editorial aspect that could never have been produced without all that work." (Karen Bastien, WeDoData, Co-founder, FR)
- "I think that there is also perhaps a generational issue and that until we have a
  generation at the head of newspapers that 'got their hands dirty' with data in order
  to really understand what it is and to master it from an intellectual and practical point
  of view, data will remain this sort of 'black box' that scares people." (Karen Bastien,
  WeDoData, Co-founder, FR)

#### **Data is Overwhelming**

"I think because big data sets have so much information, there is a big chance that I
might get really overwhelmed or side-tracked, so it's really helpful for me to have a

goal and an intended audience so that I can focus my data exploration." (Shirley Wu, Independent creator of data visualisations, freelance, USA)

#### **Data is Collaboration**

• "For example, we analysed the <u>Lubrizol Chirac</u> media phenomenon, where on the one hand there was a fire at the Lubrizol factory in Rouen, and a few hours later Jacques Chirac died. There are two concomitant media phenomena, yet one (the fire) is almost totally overshadowed by the other (Chirac's death). The idea was to measure the gap between the concerns of Twitter and the editorial choices made by the news channels. What I took away from this was really the collaborative approach with the journalist, which would have been very different from the approach I could have had with researchers in the humanities." (Nicolas Hervé, INA, Senior researcher, FR)

#### 3.4.4. Power of Data

The power(s) of data is signalled by the often-used terms 'fake news' and 'interpretation'. To be clear, however, data is nothing without interpretation — and therefore requires more than a technical approach.

#### Data is the New Seat of Power

• "You want to be able to hold powerful people to account for the decisions they make that affect everybody in society and believe me the power of data is going to be what the powerful people...the people that control the data are going to be in power. And so your ability to understand that and to interrogate that is absolutely fundamental to your purpose as a journalist." (Peter Rippon, editor of BBC Online Archive, UK)

#### The Power of Data Lies in its Format

• "I think good data is something that really needs to be improved. So, if we want inputs to the fact-checking process we need high-quality, well-published data that we can trust. And the amount of good data on the web, by which I mean openly published, openly licensed data, with good metadata around it so that we can understand what we can and we can't use it for, that is available in a machine-readable serialization; so, it's not that a government or statistics office had published a PDF, it's that they've published some data that is of the web and can be interacted with. It's a very unglamorous kind of world to work in, but the fixing the plumbing of the web, of making sure that this data is published in a way that can be used and is interoperable with more of the fact-checking process, is a technology thing, and is also a cultural thing that will take time to fully see through." (Andy Dudfield, Full Fact, Head of automated fact-checking, UK)

#### Data Can Be Powerful Even if it is Not Visible

 "So it may be that you use zero numbers, zero graphics in your final article, even though there may have been important data work behind it." (Cédric Lombion, Open Knowledge Foundation & School of Data, FR)

#### **Data Skills are a Legitimising Force**

 "Generally speaking, journalists are not held in the highest regard by scientists and researchers, and I think that working on data has made it possible to re-establish a much more constructive level of exchange. I think that data journalism brings a lot to the table through collaborations outside the office, and in particular the world of research; we saw this with the Panama Paper leaks." (Karen Bastien, WeDoData, Co-founder, FR)

#### **Data (Visualization) Brings New Perspectives**

"Indeed, at the time, no journalist was really going to dig into the figures, so it opened
up storytelling perspectives that other journalists didn't have. I saw the potential, and
then I saw, above all, that if I could put data in my papers, I noticed that this data
took on more strength when we managed to tell it visually." (Karen Bastien,
WeDoData, Co-founder, FR)

#### Data is a Way of Understanding the World

"So, for me personally, I guess this is not as much about moving conversation. I've
always used data as a way for me to understand the world. I think that in any data
visualization, the first part is for me as a creator to understand the data set well
enough to be able to communicate what's important or insightful within it." (Shirley
Wu, Independent creator of data visualisations, freelance, USA)

#### The Power of Data can be Abused

• "I don't know whether I'm optimistic or pessimistic. Most days I'm quite pessimistic because I think the powerful people who control the data have such an advantage that it's going to be very difficult for journalism to perform the role that it performs in society as effectively as it has done up until now." (Peter Rippon, editor of BBC Online Archive, UK)

#### 3.5. Quality Control

Validity and representativity in this type of qualitative research are given with the transparency of the research procedure (reliability), iterative study design, use of long quotes (validity), and the use of purposive sampling (Tongco, 2007) for the selection of informants (representativity and validity). Representativity and validity were further buttressed by

discussing the patterns identified via the super codes and the selection of quotations that ground them with the interviewers from the different national teams.

## 4. Results & Analysis

In this chapter, we present the results of the first iteration of the analysis. The priority of this stage was given to the completion of task T2.1, which includes reviewing relevant curricula in higher education, collecting experts' opinions on the needs of data-driven solutions for storytellers, and understanding the local specifics in this regard. Additionally this section also explores the conversation of who the target group of this course is, as discussed with experts, as well as outlining the topics that have been presented as necessary for such a course on data-driven journalism and creative storytelling.

#### 4.1. T2.1 Task I: Reviewing Relevant Curricula in HE

"What is currently crucially missing in the available programmes is skills development that allows the study of contemporary multi-platform audiovisual culture, including the incorporation of technology and media ethics." This statement, posited in the MediaNumeric Detailed Project Description, has been supported during our desk and field research, while at the same time acquiring a more specific and nuanced meaning.

At the start of working on WP2, all partner teams were asked to fill in a questionnaire about the relevant educational offer in their countries (*see Appendix I*). Together with a small sample of relevant training programmes in the EU, the overviews delivered by FINA, INA, SWPS and INH formed the empirical basics of our analysis. At this moment our observations of the relevant educational offer in Europe should be considered as indicative, and not representative, in a statistical sense.

There are different educational options where data-driven technologies in storytelling are included in a study programme. At first glance, the offer is very broad and fits different categories of enrollees: from school graduates to professionals who want to obtain specific data-related skills in different phases of storytelling (data gathering, processing and presenting). Also, the range of enterprises that aid such programmes varies between the classic state, applied sciences universities, and commercial parties. Figure 1 below shows these options summarized:

# **CURRENT EDUCATIONAL OFFER**



# THERE ARE NO INTEGRATED COURSES TO TEACH "TELLING STORIES WITH DATA", THAT IS ORIENTED TOWARDS A BROAD GROUP OF CREATIVE STUDENTS

#### NON-HE COMMERCIAL OFFER

Big Data & Open Data training:
Communication, Media &
Archives law
INA. France

# **ELECTIVE COURSES IN HE**

Culture of New Media, Visual Communication & Graphic Design (Cultural Studies) AGH University of Science and Technology, Poland

**PROGRAMMES** 

#### **FULL-TIME BA PROGRAMMES**

Media & Information
UvA, The Netherlands

Double degree: Eco Data & Investigative Journalism Journalists Training Centre, The Netherlands & Sciences Po Lyon, France

#### **COMMERCIAL OFFER HE**

Digital Methods Initiative
UvA, The Netherlands

#### ON-THE-JOB TRAINING

RTI

**The Netherlands** 

NOS

**Dutch broadcasting foundation** 

#### **FULL-TIME MA PROGRAMMES**

**Screen Media & Innovations** 

Tallinn University, Estonia

Open Society Technologies
Tallinn University, Estonia

Figure 1. Summary of the current educational offer.

#### **Full-Time HE Programmes**

Let's look at the educational offer in more detail. In all countries and to our knowledge, alliance students can follow **BA and MA programmes** in Communication and Media, and Creative Business (with different modifications in the programme's title), where the data-driven component is presented in the form of a major or elective course. To show the architecture of the relevant educational offer in one given EU country, we will take the Netherlands as an example.

Both types of regular higher education institutions in **The Netherlands** — research universities and universities of applied sciences (Hogeschool, in Dutch) have some components relevant for our review. For instance, the Netherlands Erasmus University Rotterdam<sup>3</sup> has a Bachelor International Communication and Media programme, where the following data-related courses are offered: New Media Technologies, Digital Content; New Media and the Creative Industries. Master programmes are Media & Creative Industries (with the courses Innovation in the Creative Industries and Production Cultures in the Streaming Industries); Media & Journalism (Digitalization and Network cooperation);

<sup>3</sup> https://www.eur.nl/

Psychology of Digital Media (Text Mining, Content Analysis, and Data Visualization using R; Applied Multivariate Data Analysis).

The University of Groningen<sup>4</sup> offers the full-time Media Studies bachelor programme, where the relevant courses are: Imagining the Digital; Digital Cultures (elective); Web Design; Media Theory II: Form and Technology; Transmedia Production. There is an entirely data-oriented master programme titled Digital Humanities. The Media Studies master programme entails different tracks such as Datafication and Digital Literacy, Media Creation, and Innovation.

At the faculty of Media and Information at the University of Amsterdam<sup>5</sup> there is a BA programme called New Media & Digital Culture, with courses in Digital Methods, Information Analytics, and Digital Journalism. Besides this, there is an elective course on Digital Practices. UvA offers the two-year international Erasmus Mundus Master's programme in Journalism, Media and Globalisation, where a course in Digital Journalism is included.

The Faculty of Creative Business of the Amsterdam University of Applied Sciences<sup>6</sup> (HvA) offers the following data-related courses: Digital Media: Content; Digital Media: Concept and Creation; Visual Storytelling; Crossmedia Work; Digital Press Room; Digital Design; Digital Media and Society.

The Faculty of Communication & Multimedia Design at the Avans University for Applied Sciences<sup>7</sup> has a programme where technical and creative skills can be obtained simultaneously during projects tied to various themes, such as Social Design and Storytelling. All students follow their own path, designed through the different LABs (Technology LAB, Minor Research in Immersive Storytelling).

The faculty of Creative Business at the Breda University of Applied Sciences<sup>8</sup> is designed for media professionals. It seems that data-driven skills can be obtained during the 3rd & 4th years of this study programme through participation in one of several of the following projects: 'trend watching', 'cross-platform thinking', 'data-driven decisions', and 'creating & producing innovative concepts'.

The Faculty of Communication & Multimedia Design at the Hanze University of Applied Sciences<sup>9</sup> (Hanze UAS) offers Visual Design (the programme includes 'Digital Design', 'Programming Basics', 'Usability & Interface Design', 'Transmedia Storytelling' and 'User-centred Design). The full-time programme Creative Media & Game Technologies (starting in September 2021) includes, among others, the following courses: Virtual reality, Design & Tech, UX/UI.

<sup>5</sup> https://www.uva.nl/en

<sup>4</sup> https://www.rug.nl/

<sup>&</sup>lt;sup>6</sup> https://www.amsterdamuas.com/

<sup>&</sup>lt;sup>7</sup> https://www.avans.nl/international

<sup>&</sup>lt;sup>8</sup> https://www.buas.nl/en

<sup>9</sup> https://www.hanze.nl/eng

Inholland University of Applied Sciences<sup>10</sup> has a faculty and a BA programme called Creative Business that offers rather limited data-related content included in the following modules: Streaming Emotions (creating value with data).

The Faculty of Creative Business of the University of Applied Sciences Utrecht<sup>11</sup> offers for second-year students the following relevant courses: Technology; Data Storytelling; Cross Media Fundamentals; Interactive Experiences (elective). The School of journalism of the HvU offers the full-time programme Master Data-Driven Design, oriented for those who want to be a 'data journalist' or a 'digital creator'.

Saxion University of Applied Sciences Leiden<sup>12</sup> has a Faculty of Creative Business that offers a Media, Information and Communication program. Based on the official website information, it would be difficult to say what data-driven themes are included. The same could be stated about the Faculty of Creative Business at the Steden University of Applied Sciences<sup>13</sup> and their Media Management programme.

To summarize, at this moment the Dutch HE system has a varied offering of data-related courses addressed to the BA and MA students, who follow programmes in Creative Business, Communication and Journalism. However, knowledge and skills related to storytelling with data are scattered throughout courses that are usually focused on specific aspects of digital technologies in a specific (narrow) domain.

According to the information delivered by FINA, SWPS and INA, the situations in **Poland** and **France** seem to be comparable to the current situation in the Netherlands. Yet, we still have very fragmented ideas about the relevant educational options in these countries.

The catalogue of the University of Warsaw<sup>14</sup>, namely the Faculty of Journalism, Information and Book Studies<sup>15</sup>, listed a few relevant studies for the MediaNumeric programme, such as Architecture of Information Space, Journalism and Media Studies, and Big Data Management. As FINA's team reported, some other universities in **Poland**, including but not limited to the University of Wrocław<sup>16</sup> (UWr), the Jagiellonian University<sup>17</sup> and the SWPS University of Social Sciences and Humanities<sup>18</sup> have programmes or courses that could be of interest to our project. However, more detailed revisions of their curricula could be useful.

Colleagues from INA focused on the specific educational options localized in journalism schools in **France**. As such, there are: double degree programmes in data and investigative

<sup>10</sup> https://www.inholland.nl/inhollandcom/

<sup>11</sup> https://www.internationalhu.com/

<sup>12</sup> https://www.saxion.edu/

<sup>13</sup> https://www.nhlstenden.com/

<sup>14</sup> http://www.uw.edu.pl

<sup>15</sup> https://www.wdib.uw.edu.pl/

<sup>16</sup> https://uni.wroc.pl

<sup>17</sup> https://en.uj.edu.pl/

<sup>18</sup> https://english.swps.pl/

journalism delivered by the Journalists Training Center (CFJ)<sup>19</sup> and Sciences Po Lyon<sup>20</sup>; the Paris Journalist Training Center, ESJ Paris<sup>21</sup>, offers in the Master programme Digital Media and Journalism a module on "data journalism."

"I have the impression that the training courses that exist for data journalism in France are rather superficial and are limited to the DataViz aspects, how to create graphs, etc."

- Sophie Jehel, lecturer, University of Paris & Saint-Denis

As in the Netherlands, the regular HE offer in France and Poland serves primarily the interest of students who want to specialize themselves in a particular (narrow) application of data in media and creative practices. There is no universal course oriented *to all creative students* and that would cover the demand for basic knowledge and skills in telling stories with data.

To compare, there are a couple of examples from the other EU countries. The Faculty of Arts at the Aarhus University<sup>22</sup> in **Denmark** provides a very comprehensive full-time Bachelor's programme in Information Science, which is unique as normally this type of study programme would be facilitated by technical faculties. This same department also has a BA programme in Media Science, where the first-year students follow the module Digital Methods. The Danish School of Media and Journalism<sup>23</sup> (DMJX) has a programme in Interactive design that includes the study of data visualisation. Tallinn University<sup>24</sup> in **Estonia** has a few BA programmes related to storytelling (The Press, Audiovisual Media and Cross Media); yet only the curriculum for the cross-media programme includes modules related to work with data -- "transmedia design" (at least, this is what we could conclude based on the website information).

During the expert interviews, the question of higher education for journalists and creative professionals, specifically its content and quality, has been touched upon by the interviewers. The overall expert opinion about the level of data-related qualifications of young professionals is not high. "I have the impression that the training courses that exist for data journalism in France are rather superficial and are limited to the DataViz aspects, how to create graphs, etc.," noted Sophie Jehel, lecturer at the University of Paris 8 Saint-Denis (FR).

<sup>&</sup>lt;sup>19</sup> https://www.cfjparis.com/

https://www.sciencespo-lyon.fr/

<sup>&</sup>lt;sup>21</sup> http://www.esj-paris.com/

<sup>&</sup>lt;sup>22</sup> https://international.au.dk/

<sup>&</sup>lt;sup>23</sup> https://www.dmjx.dk/

<sup>&</sup>lt;sup>24</sup> https://www.tlu.ee/tallinna-ulikool

Furthermore, she mentioned "fragmentation of the university courses" related to data, "lack of tools" and "somewhat homemade way" of working with data and statistics. At the same time, Sophie explained that the situation in Schools of Journalism is much better than at universities: they have "fairly comprehensive programmes on the subject [data journalism]." Peter Burger, founder of the nieuwscheckers.nl and the associate professor at the Leiden University (NL), complains about "both sloppiness and lack of training for journalists working in mainstream media" when it comes to skills in assessing and analysing data:

"Quite a few of them tend to accept, for instance, press releases at face value; will just use one source and not dig into the original publication; lack the skills to judge statistics." (Peter Burger, nieuwscheckers.nl, ass. professor LU, NL)

According to this expert, this lack of basic knowledge and skills in journalistic work comprises a "major problem":

"Quite apart from anything to do with bots and trolls and information operations and stuff like that, journalists, in general, could do better." (Peter Burger)

Close to this general issue, there is a shortage of historical and sociological knowledge demonstrated by young content creators. Louise Broch, an archivist with 20 years of experience, shared with us her concern: "Sometimes I think that the brand new journalists don't know enough actually about how the society is built." This means that archivists must increasingly answer impossible requests such as "is it possible to get a sound recording from a king in the 18th century? for example!"

#### **Commercial Offer (HE and Private Parties) of Vocational Training**

As our desk research revealed the educational options in data-driven storytelling are not limited to conventional HE institutions. There is a plethora of **commercial training** courses, workshops, etc. offered by regular universities, schools, and private bureaus. Usually, these programmes have a broad postgraduate professional group as their target group. A couple of examples: Media and Information Literacy at ESJ Lille, the oldest journalism school in France; Training - Datajournalist at CFPE, France; INA provides an Understanding with the Universe of Data training. The University of Amsterdam and its Amsterdam School for Cultural Analysis houses the Digital Methods Initiative (DMI), the leading research and training lab in digital humanities. Twice a year DMI organizes a series of intensive training sessions with different themes. The Summer School 2021 is called "Fake Everything: Social Media's Struggles with Inauthentic Activities." Utrecht University has its own Data School, which also provides seasonal training sessions; the programme this summer is titled "Exploring Culture Through Data." The Digital Humanities Center of the Institute of Literary Research of the Polish Academy of Sciences<sup>25</sup> also runs the Center for Digital Humanities but its priority lies more in academic research and as such, has less direct relevance for our review.

-

<sup>25</sup> http://chc.ibl.waw.pl/pl/

According to the information delivered by the SWPS's team, in Poland, there are a number of labs and initiatives in media and journalism education, which, as in the Netherlands, are connected to universities: Medialab Gdańsk, whose events are dedicated to new media and technology in science and culture, the responsible use of new media and technologies. The lab has the New Media Academy, a new project about the "potential of new media for culture staff." Notably, the Academy's<sup>26</sup> webinars (with rather narrow practical themes like "Personal Branding in Social Media – for Creators') are free.

The University of Applied Sciences Utrecht (HvU) sells post-bachelor courses such as Data Visualisation and Infographics, Data-Journalism, and the Masterclass: Introduction to Data-Driven Design. INA invites "documentalists, archivists, librarians, managers of audiovisual and multimedia collections, manager of audiovisual and multimedia content, museum professionals" to follow the one-day training called Understanding the Universe of Data. For "written press, TV, radio and web journalists", INA also has a two-day course entitled Data Journalism Training: Collecting and Analyzing Data. Additionally, INA organizes training in Big Data and Open Data: Law for Communication, Media and Archives.

The other French institution, ESJ PRO, provides a short training in data journalism and information visualization; the aim here is to "Learn to find, sort and use databases. Knowing how to present information in a visual, attractive and interactive way."

Data visualization as a component of storytelling, but also as an independent specialisation, seems to be very popular among those who seek a professional switch or want to improve existing skills.

According to the Nationale Beroepen Gids (National Occupation Guide), in the Netherlands, there are 65 'best' educational courses and training options for data visualization offered by commercial enterprises (we suggest that there are more such courses, this is merely an indication). The duration of these courses is between 1 hour and 16 days, with the price varying from EUR 89 to EUR 5,454 for a course. Besides visualization, training programmes can also include "data science", SQL, Python, Power BI, and other extra data skills. Here is an example of one of these well-rated course providers:

The Graphic Hunters<sup>27</sup> (GH) is an initiative of Goof van de Winkel. He has many years of experience in developing, organising and implementing training sessions. The portfolio of GH is very multifarious in the choice of topics and trainers. Beginners and advanced professionals in DataViz would find something relevant here.

Of course, we should not forget the very extensive possibilities of data- and storytelling-related online commercial courses, as well as free Massive Open Online Courses (MOOCs) available for everyone. Think, for example, about Coursera<sup>28</sup> whose courses are not

<sup>&</sup>lt;sup>26</sup> http://www.akademia.medialabgdansk.pl/

<sup>&</sup>lt;sup>27</sup> https://graphichunters.nl

<sup>28</sup> https://www.coursera.org/

expensive and certificates are recognized by many employers.

#### Non-Profit Offer

For those who don't want to pay or have no means for it, there are free courses in data and its applications in creative work. To name a few, the Poland Media School of Critical Thinking<sup>29</sup> accommodates an educational programme for students and journalists with the aim of improving their skills in the critical reading of media messages and in dealing with fake news. In the Netherlands, anyone who wants to learn about artificial intelligence can follow the National AI course<sup>30</sup>. A comparable course was created at the University of Helsinki – Elements of AI<sup>31</sup>. Great sources of learning materials about data and access can also be found on the US-based web source Open NY<sup>32</sup>. For more advanced professionals The New York Times offers their NYT Open platform<sup>33</sup>, where journalists and other specialists share with an audience "how we design and build digital products." The newspaper even makes available to everyone, the three-week programme<sup>34</sup> they use to train journalists in-house. The London School of Economics and Political Science (LSE) shared open access to their AI Journalism Starter Pack<sup>35</sup>, created for the JournalismAI, a project of Polis – the journalism think-tank at the LSE. The project is powered by the Google News Initiative<sup>36</sup>.

#### **On-the-Job Training**

This kind of schooling is typical for large media enterprises such as Dutch broadcasters RTL and NOS, Britain's Daily Telegraph, national broadcaster the BBC, and many other mass-media companies who hope to provide their employees with up-to-date professional education where data and its use is becoming more relevant.

Analysis of commercial, non-profit, and on-job training offers was out of the scope of our research; therefore, the above is merely the result of a brief observation. However, for the purposes of MediaNumeric, namely, the development of study programmes, it would be useful to learn about relevant non-HE practices in greater detail.

#### 4.2. T2.1. Task II: Expert Interviews: Revision of Needs in HE

The key questions used in all expert interviews were:

 What skills, tools, and knowledge are necessary (for the search and exploration of data – storytelling – checking and debunking of misinformation) in the given

<sup>&</sup>lt;sup>29</sup> https://media.ceo.org.pl/

<sup>30</sup> https://www.ai-cursus.nl/

<sup>31</sup> https://www.elementsofai.com/

<sup>32</sup> https://www.ny.gov

<sup>33</sup> https://open.nytimes.com/

<sup>34</sup> https://drive.google.com/drive/u/0/folders/1ZS57 40tWuIB7tV4APVMmTZ-5PXDwX9w

<sup>35</sup> https://docs.google.com/document/d/1pWwbqPERg0bUbMHMbYYDWmFQmWJYvK8N2Dmbenp4Qu0/edit

<sup>36</sup> https://newsinitiative.withgoogle.com/

- professional field? What would be a bare minimum to ensure efficient daily work with data?
- What is the best way to teach (learn) these skills in a higher education setting? For example, what would be included in a list of "dream teaching formats" or the methodological setup of the course?

#### 4.2.1. General Advice per Module

Due to the three core modules defined in the MediaNumeric detailed description, the interview questions and discussion with experts evolved around the three topics: 1) search and exploration of data; 2) tracking and debunking misinformation 3) telling stories with data. One may note that the order of the modules in the original project description document (p. 15) is different. However, it seems more logical to follow the architecture of data processing used in data science (as shown in Fig. 2) which also fits the logic of the journalistic workflow (Fig. 3).

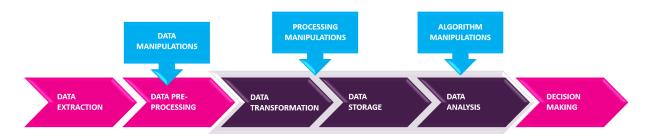


Figure 2. Re-visualised version of the flowchart from: Data Analytics Pipeline In: L'heureux, A., Grolinger, K., Elyamany, H. F., & Capretz, M. A. (2017). Machine learning with big data: Challenges and approaches. Ieee Access, 5, 7776-7797.

It seems that the process of tracking and debunking misinformation belongs to the stage which precedes the final – reporting and presenting – phase of the storytelling.

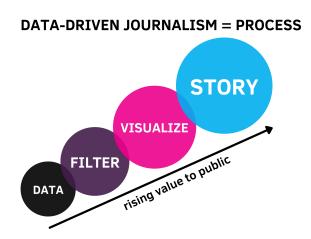


Figure 3. Re-visualised version of the Data-driven journalism workflow in: Lorenz, Mirko. Data-driven journalism: What is there to learn? Conference materials, based on presentations of participants, August 24, 2010, Amsterdam, The Netherlands. <a href="http://mediapusher.eu/datadrivenjournalism/">http://mediapusher.eu/datadrivenjournalism/</a> /pdf/ddj paper final.pdf

Regarding the direction of Module I (search & exploration data), the experts were in agreement on the following:

- Basic journalistic/storytelling skills, principles etc. are not new and still essential in data journalism and data-driven storytelling
- Data literacy: overcome the fear of numbers & technology; basic statistics; data manipulation skills; common ground with tech professionals
- Tools & databases: basic principles and choice of apps.

"The journalist should still be relatively clear, I think, about the overall approach and what they want to get out of the data, even if they are not the one manipulating it, even if they are working with a data scientist, a data engineer, etc."

#### - Nicolas Hervé, senior researcher, INA

While developing Module II (tracking & debunking misinformation) we were advised to consider:

- Making critical thinking an essential part of the programme. Teach/let students learn to ask questions. What is the truth?
- To not deny deontology as a basis of the journalistic profession.
- Using open sources and initiatives such as FactCheck.org, Poynter.org, Snopes.com

"...if they use Facebook data and Google Analytics, they also need to know about all of these companies. I really think they also need to know the logic and the market situations of these companies. Because there are also ethical questions. And if you use a Google search, then do you even know how it's ordered?"

- Tamara Witschge, professor HvA

For the creators of Module III (telling stories with data), the following ideas expressed by the experts are worth keeping in mind:

- Basic skills are important. Like the other steps of the storytelling process, the
  presentation and reporting (writing, telling, etc.) phase demand the mastering of ABC
  knowledge about the audience, genres, colours, psychology of text and image
  perception.
- Numbers and statistics always need explaining and contextualization (in line with academic research: Corner, 2021).
- There is a need for collaboration between different content creators this request is applicable for all units of the storytelling with data process, also on the stage of creating the final product.

"... if you ask me if I had to quickly prototype for you a good story, I probably would like to have this 5% data layer represented in some really cool way and really meaningfully, similarly as in a good, long read." (Alek Tarkowski, Open Future Foundation, PI)

"It's always a combination of many different tools. There is no one golden solution. It is a combination that people use." (Goof van de Winkel, Graphic Hunters, NL)

"I think it's very important that students have a very broad knowledge of what is possible, kind of a mindset. And then in-depth knowledge of the different specializations because nobody can do everything as we know." (Daniela Kraus, journalist, PL)

"[...] I think that there should be a basic knowledge of statistics, i.e. knowing and mastering all the fundamentals of statistics: "respecting the data." (Karen Bastien, WeDoData, FR)

# 4.2.2. Advice in Teaching Approach, Didactics, and Ideas for a "Dream Course"

Before we elaborate on the recommendations regarding the teaching approach in more detail, we will first summarize the most common ideas retrieved from the conversations with experts about a 'dream course format' (Fig. 4):

 A multidisciplinary approach to the content, assignments and the teaching team (coaches, guest lecturers from different fields);

- Show the correlation with basic skills in storytelling (first, the basis should be in order

   knowledge and skills in finding the story, collecting data through the "old school" investigation: interviews, searching for documents, etc.; verification and presentation).
- Organize a course around real-life cases, use small-scale data sets, let students collaborate with professionals, show them a process and include a playful element in the course structure.

While discussing the constraints of designing a course on data journalism, Cédric Lombion explained how to provide further learning opportunities to students who are especially motivated to work with data:

"We are structuring the second year with minors, so they will be able to have, say, a television major and a data journalism minor. Making it work with the constraints that we have is a big, big, big nut to crack. We had started doing interviews with colleagues from Brazil, Turkey, Greece, London on the topic of what the constraints are for the delivery of a data journalism curriculum in their universities. And everywhere they are often the same: there's one constraint of the kind of pipeline of students coming in because there's still this idea of 'I'm going to study journalism because I'm not good at math.' And then there's the constraint of, for example in France and in Brazil, by law there are a number of mandated hours of sociology, of whatever other courses the journalism curriculum should include, meaning that you have very little margin to include new topics, including data journalism. So what they do is that they cut a little bit of the course around investigation and put one part of it that is focused on data journalism. But these constraints are there, and the question is how do we build strategies that optimise the time that we have within the curriculum, but that also potentially provide stuff that is extra-curricular to organise things where students who have the drive to go farther in data journalism are given the space. There's not that space for students who are very driven within the main curriculum. And so I think that anyone around those data journalism courses has to include those constraints and propose some kind of maybe different solutions or packages that universities could take and adapt for themselves that would include both 'this is what you could do within your curriculum depending on how much space you have." (Cédric Lombion, Open Knowledge Foundation & School of Data, FR)

#### Experts and practitioners about teaching approach:

"I would rather get them to ask an interesting question on a small data set and understand manipulation skills and then when they're ready enough, let them learn SQLs." (Daan Odijk, data scientist RTL, NL)

"...just make the course really practical [...] most jobs in journalism won't give you 5 days for a project [...] it's just really important that you can get it into your daily routine, to think about data, tell a story about data. But also think about how I can maybe in one or two days make a story out of data?" (Jochem Bruins, TV-journalist, NOS, NL)

"[Money is] the most challenging thing because ... commercial data courses [for journalists] is one for the long run. It's not one you can use immediately, but if you want to make sure to make journalists more data literate, we have to give them more data skills. It's not something you learn in one workshop." (Yordi Dam, data-journalist, NL)

"What is the perfect course? I would say that it is a course that I haven't seen yet, but that I would like to create. It has the perspective of creative storytelling, like in text, but in sound, in visuals, and in visualizations" (Johan Linden, Project Manager Future of News at SVT, SE)

# TEACHING APPROACH



# Show the process

Work from a statistical perspective

Show correlation with classic skills

**Educate them to identify sources** 

# Multidisciplinarity

Inspirational coaches Write essay
Debates
Identify classic pitfalls
Playfulness

Real cases

Start with a small scale

Figure 4. Summary of experts' views on the teaching approach MediaNumeric should take, with word size corresponding to its prevalence across interviews.

As detailed below, experts shared with us a few specific recommendations regarding the didactic side of the planned course in storytelling with data.

The most prevailing advice was to be **practice-oriented**. In summary, this means:

- Use real-world cases and questions;
- Work on projects / concrete examples related to news or students' daily life;
- Learning by doing;
- Study visits;
- Simulate the work field by 4 pillars: Practical/hands-on projects, set in real and tangible contexts/topics, quick production (like in a newsroom), work in (interdisciplinary) collaborations (no one can do it all).

A young journalist occasionally working with data gave the following advice regarding teaching students to deal with **time pressure**:

"I think you just make it really practical. I think most jobs in journalism won't give you 5 days for a project. So I think, first of all, for many journalists, it's just really important that you can get it into your daily routine, think about data, tell a story about data. But also think about how I can, in one or two days, make a story out of data? I think that for, let's say 95% of the journalists, that's way more interesting than doing a two-week project." (Jochem Bruins, TV-journalist, NOS, NL)

The study cases should be **small-scale**; one doesn't need to process huge data sets to learn how to read and interpret statistics, for instance. The practical aspect is not so much about learning every skill but learning the process. According to the experts, this will make it easier to imagine possible approaches/solutions and collaborate with other disciplines. In short, this will help students to know where to look, and to understand what is possible and what is not.

"It's also about the can-do mindset, right? So if you have never created anything, never done anything with code before, you're completely dependent on the person who can do it. But even if you have solved some simple problems with code, or created something, then you have some feeling of the process and the possibilities, and you kind of learn that a no might not mean a no, that it might mean we need to do it differently, or in more time, or something like that. So it helps to have a little bit of hands-on experience with tooling." (Koen van Turnhout, professor HU, NL)

In line with the "real world" approach, the experts insisted on good "best practice" examples, which should be incorporated into all elements of the training programme.

As we already pointed out, the word "collaboration" has been intensively used by almost all informants in varied contexts. This is due to the essential nature of this requirement for data

work in a storytelling business. This is a big theme across all interviews. Experts say 'no one can do it all alone, you need to collaborate with people,' especially if you want to make new innovative formats. But you need to learn *how* to work together with people from other disciplines. That is, you need to learn what to ask for, how to speak their language, and how to manage a collaborative project. The following are some quotes related to this point:

"I think it's too much to ask if one person needs to do all of it. So I think it's really about the right collaborations. [...] I think in the course if you have different students from different disciplines coming together in a classroom, and they create something. So it's really about making from the start. ... And then you guide them in the interdisciplinary collaboration as a teacher. Rather than telling them how to do it, you really use the strengths of each discipline and see that every discipline has the same right to co-form the story." (Tamara Witschge, professor HvA, NL)

"The collaboration is interesting (between the person responsible for a format and the other responsible for a subject), and this is something that we don't really hear about. We still retain the image of a journalist who works alone, whereas data journalists need to collaborate (with the editorial staff, or researchers, etc.) and to share certain practices, certain technologies while keeping their sources." (Alexandre Léchenet, Independent, La Gazette des Communes, Data journalist, FR)

"We still retain the image of a journalist who works alone, whereas data journalists need to collaborate."

#### - Alexandre Léchenet, data journalist

Working on collaborative projects can lead to **reducing fear of numbers and technology**. This fear is often named as one of the main reasons that many creative professionals are reluctant to engage in data work. According to observations of the INA interviewer, the following ideas are relevant for developing the MediaNumeric course:

- Data journalism is at the crossroads of different disciplines and approaches: journalism, computer science, graphic design, data ethics, data literacy, project management, product owners;
- Data is the common language between data scientists, researchers in social science, and journalists.

Demand for common ground was often articulated by experts from different fields during the interviews — it was suggested by data scientists, archivists, academics, and journalists.

As to the forms that collaboration could take, the INA observers extracted this advice:

- Involve professionals from different sectors and backgrounds (journalism/design/IT);
- Encourage practical group work, for instance, hackathons on concrete investigations, accompanied by developers;
- Spotlight live feedback formats with experienced journalists from different countries;
- Create a supplement for online coding classes adapted to journalism.

In every interview, the question of tools was raised and discussed. As the researcher from INA put it, the experts emphasised **the importance of having simple and versatile tools.** In this regard the following topics should be kept in mind:

- There is currently a lack of tools in universities of social sciences;
- Priority must be given to tools that do not require coding skills;
- Students must test new tools and question themselves constantly;
- Tools must be easy and fun to use.

According to our informants, the proposed course should focus on breaking down essential components of data retrieval – that is, a **deconstructive approach**. The logic of this approach is demonstrated in the following quote from the interview with Johan Linden, journalist and trainer:

"You need to do some lab-ing with it in the class to understand what you can do. What part of the data process is this? What do I need here? And then you, of course, start in the beginning. If you search for data, you need to have a thorough understanding of web crawlers and how they rank searches."

Emphasis was also placed on **being creative in your approach to data** – tailor it to the creative skills of the students and **tie it to storytelling**:

"...you can make coding, and the whole notion of the tech world, the programming, really creative and interesting, if you can tie it to storytelling. If you are early on in teaching, say that 'you need to code to be able to tell this story'." (Johan Linden, Project Manager Future of News at SVT, SE)

Different experts mentioned that the 'play' element incorporated into lessons and assignments would be effective:

"Involve them in some kind of fun, so that it would be pleasant. So that they would also know what it could be useful for." (Beata Biel, Director of Premium Content, Discovery / TVN; Journalist, academic teacher, PL)

This research shows that the creators of the MediNumeric programme will be challenged by the short duration of the course, and will have to consider these specific **time constraints**. On one side, we will have comprehensive and in-depth training, on the other, the course should take the form of two-week-long sessions per year. Another solution, advised by the

experienced lecturer in digital humanities, professor of UvA Richard Rodgers: use a flipped classroom!

"...we do most of the training by doing, and most of it's a flipped classroom. So you're asked to follow video tutorials prior to coming and then we do projects." (Richard Rogers, professor HvA, NL)

Another expert, Cédric Lombion, outlined how to construct a course for a tight timeframe based on his own experience:

"We've split it into five days with homework in between going through the data pipeline with students explaining the key concept. Basically, we explain the key concept in the morning and practice in the afternoon. We go mostly technical until they are at ease with using spreadsheets, Python tables, and tools like this in their work. They learn a bit about scraping, they learn about data extraction from PDFs, they learn a bit about the common tools used for data visualizations. But of course, in the time that we have, we can only cover the basics. And then the second week is mostly focused on delivering a data project. Basically, they have to write a dossier on the topic of their choice. Often it comes back to the same topics that are easy for students new to data journalism, such as sports, transport, policy renewal, elections. Last year we had something around climate change that allowed us to do more work with geo-data, so that was interesting. But generally, we often come back to these similar topics because we aim also to have these projects be both around data, but also on local subjects." (Cédric Lombion, Open Knowledge Foundation & School of Data, FR).

"What works well with my students, is to make them work on controversies and debate methodologies by forcing them to defend different points of view and by structuring the debate"

#### - Sophie Jehel, lecturer, University of Paris & Saint-Denis

Not all experts could answer questions about specific didactic elements. However, those who teach themselves expressed some valuable suggestions:

• Offer introductory courses to the various different facets of working with data that young creative professionals need to be aware of; it's not about making them experts, but giving them an awareness.

"I think that having these introductory courses in the different domains is quite important. That we see programming, statistics, design, storytelling. They are important. (Marco Rendina, Istituto Luce - Cinecittà, International projects coordinator, IT)

Curate a mindset/perspective. This falls somewhere between a didactic approach
and course content, but ultimately the point is that right throughout teaching you
need to ensure that students understand the kind of data work that they're going to
be doing. Cultivating the right perspective will ensure a better relationship to
data-driven work overall. This also means emphasising what they're not doing as well
as what they are doing.

"A key aspect of the courses is at the beginning when we are in the defining phase, and we insist a lot with students on the need to find a conflict. So when students start to think about data they tend to have a sort of mindset where they are going to make a report. So they are going to collect data about a topic and make a kind of repost about the topic. But then we tell them all the time that they're not social scientists. So they're not going to make a report about the sociology of sport and who has success etc, etc. They're not public administration officials, so they're not going to make a report on the impact of a law. Instead, your starting point should be a conflict. [...]

So every year, we've been kind of iterating on the way we try to basically optimize the time that we have to have students reach a level where if they are interested in the topic, because that's a major point, they are able to autonomously continue their learning. If they're not interested in that topic at least they have the basics of navigating spreadsheets and being able to understand some technical terms that are now common vocabulary when talking about journalism investigations." (Cédric Lombion, Open Knowledge Foundation & School of Data, FR)

According to Richard Rodgers, **constraints and templates** are vital success factors for the kind of training that we want to develop.

"You have to provide constraints, rather than really open-ended stuff. It's like, 'Here's the recipe. And here's the research question." (Richard Rogers, professor UvA)

Besides being provided with the templates for research questions, preliminary results, feedback, final report and presentation, students should be given clear timeframes and deadlines. For instance, the students could be advised to use The Harvard Misinformation Review format for writing a report: "a weird format, but ... it combines journalistic techniques with a sort of social science" (Richard Rogers).

Recommendations regarding the ideal profile for teachers has been highlighted by a number of our interviewees.

Nicolas Hervé, a senior researcher at INA identifies the importance of having a multidisciplinary team, namely, a diversity of profiles. For example, people who are self-taught and those who have learned on the job; who have a twofold skillset of journalist and IT (ideally binomial rather than one single person); and who have both technical data and business competencies on the floor.

"The ideal model would therefore be to have a pair with, on one hand, a journalist who is a specialist in their field and who has a good data culture, and, one the other hand, an engineer/data scientist/statistician who also has a basic knowledge of the field in which they work." (Nicolas Hervé, INA, senior researcher)

The expert who for years organizes DataViz seminars with leading specialists as speakers advised us to seek out trainers who will be able to inspire the students:

"...especially now when we are all online, it's really nice to have the opportunity to have international names that could be part of your course, that could be part of your curriculum, so they could give some inspiration." (Goof van de Winkel, Graphic Hunters, NL)

The other informant emphasized the importance of involving practicing specialists from a given professional field in a feedback process:

"Personally, it is this type of format (live feedback) that inspires me the most and that I think could be useful to students: you have a journalist who comes and explains how he carried out his investigation in his country, the information and data he used, how he built his databases, what computer language he used, etc." (Alexandre Léchenet, Data journalist, NL)

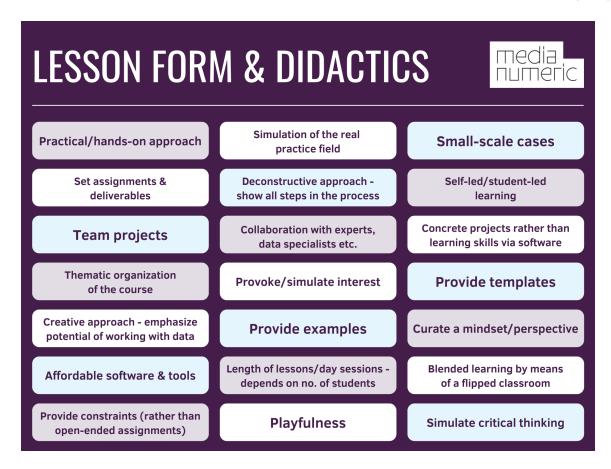


Figure 5. Summary of experts' views on lesson form & didactics that MediaNumeric should focus on/employ.

#### 4.3. Target Groups

The question of who the course's target group is was regularly asked by the experts. They wanted to know who we were planning to teach. Yet, some indirect suggestions were given regarding specific groups, meaning (future) professionals, who will benefit from the course that we have in mind. Namely, the following types of professionals:

- Journalists & creative professionals who want to work with data;
- Data analysts who will work in the media/ creative industry;
- Managers in media and creative business.

After the series of consultations, all partners agreed upon the following profile of the target group: third to fourth-year BA students and first-year MA students in media, journalism and creative industries curricula.

## 4.4. Topics that Need to be Included in the HE Curricula

Before the partners of our alliance will be able to answer the question, "what should we teach?" a clear definition of whom we are going to teach should be given. The relevance of the topics discussed in the interviews would depend on which target group the training will be addressed to: beginners vs advanced; creative professionals (incl. journalists) vs managers; level of computer and data savviness etc.

Analysis of the whole corpus of the interview transcripts shows that there is no obvious consensus among the experts about the exact topic list for our teaching programme. Yet, a few topics were emphasized by most of the respondents:

- Basic, "universal", non-data- or computer-driven skills in storytelling (also for visualization). Students should be shown how these skills are applicable to data-driven storytelling.
- Ability to collaborate with professionals from other fields/establish "common grounds."
- Understanding principles of human-computer interaction/computational thinking.
- Basic statistics.

As we already mentioned, collaboration should become one of the most important elements of didactics. At the same time, collaboration as a topic should also be included in the course that we are aiming to develop. There are different types of cooperation:

- Inside a project team: how to divide roles and collaborate.
- Outside a project team: communication with field specialists.
- Global collaboration.

These are statements from the experts interviewed that illustrate this:

"In general, it is very rare for a data journalist to be able to combine all the skills on their own, and they are instead spread over several people (journalist, designer, developer)." (Karen Bastien, WeDoData, Co-founder, FR)

Or with regards to outside expertise:

"There are some topics that I don't touch by myself because I think it really needs a domain expert." (Shirley Wu, independent creator of data visualisations, USA)

A young data journalists who regularly collaborates with less data-skilled colleagues explained the necessity of 'common grounds':

"[...] you also need to be able to present [data] in an understandable way to your fellow co-workers who are less experienced with this. So they can basically understand what you want. Usually, I get questions from the other journalists about what they want in terms of data. (Tom Claessens, data journalist, Follow the money, NL)

## The same thought was echoed by the other experts:

"I think that it sounds very old-fashioned, but I think it's really, really important to focus on language." (Daniela Kraus, Presseclub Concordia, Secretary-General, Journalist, AT)

"[...] You have to know how to 'talk about it', how to make it accessible to as many people as possible. (Karen Bastien, WeDoData, Co-founder, FR)

The red line of all interviews is the emphasis on the priority of basic storytelling skills. This demand will comprise a challenge for the developers of our course. Shall we include themes such as 'specifics of an audience', 'how to formulate research question & hypothesis', 'critical thinking' and 'deontology' in a programme? If yes, to what extent should we spend time on the *classical component*?

While teaching data collecting skills, the experts advised us to pay special attention to good preparation work. Namely, the students should learn to choose and formulate an angle of their future story. After the right angle is found and understood, the students could use suitable capturing tools such as API and scrape most effectively.

The experts did not agree upon the answer to whether or not we should teach programming skills. The need for coding skills was advocated less often than advice to teach students how to manage data without programming.<sup>37</sup> However, all interviewees insisted on the necessity of knowledge in statistics. The name Excel, Microsoft's well-known spreadsheet programme, was mentioned by almost all our informants.

Although the experts mentioned Excel often during the alliance meeting in Paris in October 2021, the members of our consortium decided to work with Google sheets for the MediaNumeric training programme. Free access, integration with other Google products, creating charts and other advantages of this application make it more useful for the students.

In terms of statistics, the emphasis should be on understanding *what* statistics should be used for, not just *how* to work with them.

"The basic knowledge of statistics, statistic reporting would be good for journalists in order to better understand data manipulation, to avoid data manipulation themselves." (Bartłomej Balcerzak, Polish- Japanese Academy of Information Technology, PhD in computer science with a major in natural language processing, PL)

<sup>&</sup>lt;sup>37</sup> For the case that we'll choose to teach programming, the preferred languages should be Python or R. SQL could be advised for those with more advanced computational skills.

The following competencies related to data collecting were considered by the experts as most valuable for future story creators:

- ability to read, understand and interpret statistics;
- ability to explain numbers to a specific audience;
- manage data capturing tools.

"First, there is a story, then you go into the data to see whether the data can support the story, or what is the most important information that can be used for the stories." (Tom Claessens, data journalist, Follow the money, NL)

"It's good to have an introduction to statistics and big data and an introduction to programming." (Marco Rendina, Istituto Luce - Cinecittà, IT)

Next to data collecting skills, attention has to be paid to an ability to authenticate and verify data, which experts described as a combination of 'forensic work' and computational tools.

## 4.4.1. Media & Data Literacy

In the framework of the MediaNumeric programme, it seems useful to formulate our common definitions of media and data literacy. Although the experts didn't use these terms explicitly, they often mentioned topics that could be assigned to these kinds of literacies. For practical course building reasons, it will be good to operationalize and introduce them in our project. For example:

- Know trustworthy sources
- Source assessment
- Distinguish mis- and disinformation
- Recognize manipulation in media content
- Know debunking tools/platforms
- Open data sources & navigation (incl. archives)

- How to query
- Data retrieval
- Data exploration
- Ask questions
- Data manipulation
- Data law

"Determining the ways in which something bears an element of truth but is misleading or is completely false, is often very hard."

- Peter Cunliffe-Jones, University of Westminster & International Fact-Checking Network

Understanding that data is not the truth, and essentially that data sets come with pre-inscribed biases and motivations also falls under critical thinking.

## 4.4.2. Data Visualization

Data visualization as a potential topic of our future programme was also discussed during the interviews. Based on the answers, we can conclude that, unlike other data manipulation knowledge and skills, data visualization more often require an in-depth, special (self-) education. Still, for our target group, working knowledge of data visualization would be of great value. Special attention should go to the understanding of:

- Audience
- Potentials of visualization
- The power of visualization, and how it can be misleading
- How visualization can provide clarity/new perspectives
- Learn to avoid over-visualization; accessibility is key
- Different types of visualization, such as network analysis
- Tools

"For me, the key for a good project would be a combination between text and visualization. Sometimes, for DataViz, I'm afraid that we are more attracted, as journalists, to make something that is very beautiful, to the detriment of the quality of information. First, what matters is the quality of the data, then the quality of the text and only after the quality of the data visualization." (Andrea Abellan, European Journalism Centre, NL)



Figure 6. Summary of experts' views on topics for MediaNumeric.

## 4.5. Local Specificity

Analysis of the interviews and the given benchmark examples show that different national contexts require space to 'own' the teaching modules. This will increase the chances of it being used by people in different contexts. The following ideas are relevant for the course developers:

- Different understanding of transparency and accountability in different countries;
- Access to information in different countries;
- Quality & reliability of the information;
- Position of data-journalism in newsrooms;
- A local repertoire of tools and applications (for data manipulation & visualization; fact-checking): Local Focus (NL).

## 4.6. The "Shopping List": Tools & Platforms

In the examples given, experts tended to contradict themselves; they both offered countless examples of software packages and of programming languages, only to then insist that these are all less important than having the right mindset. However, in Figure 7 there is an attempt

to systemise advice given on tools and platforms that can be useful while working on a data-driven story. The extended list of tools is offered in *Appendix IV*.



Figure 7. Summary of mentioned sources and tools for data-work

## 4.7. Benchmark Examples

The interviews resulted in an extensive list of benchmark examples. The respondents did not necessarily agree on specific examples, but there are some themes and recurring sources observed. The benchmarks are categorized in the working document:

- Data visualization
- Data story
- Data investigation
- Collaboration
- (Sources for) fact-checking and debunking

These are not exclusive; An example can be part of multiple categories.

Because of the international nature of this interim report, the examples in this summary will mostly be available in English.

#### **General Observations**

Most examples stem from the journalistic field, specifically from news outlets (physical newspapers and online publications). Most commonly, *The New York Times*.

The language of the examples is mostly English, with a bit of French, Polish, Spanish and Russian in the mix. A side note could be made that the interviews were mostly executed in English and all respondents were aware of the international approach of the project. These factors could have influenced some of the answers but, according to Alexandre Léchenet, local journalistic traditions could in part explain the lack of local examples:

"There are many interesting examples of this in Anglo-Saxon countries. (...) In France, there are fewer examples of this because there is less of an investigation culture here than in Anglo-Saxon countries." (Alexandre Léchenet)

### 4.7.1. Data Visualization

## **Graphs and Charts**

The bulk of examples regarding data visualization depict graphs, maps and charts. One notable series is *What's going on in this graph*<sup>38</sup> by *The New York Times*, displaying several different (standard) graphs, maps, and chart types that have appeared in the newspaper. This series is made for students to learn how to look at graphs, what questions to ask of them, and what one can do with the information. More creative and impactful graph examples are The New York Times' front page<sup>39</sup> of March 27<sup>th</sup> 2020, which depicts an off the charts bar chart, and "Iraq's Bloody Toll"<sup>40</sup> by Simon Scarr in the *South China Morning Post*, which flips a chart to look like dripping blood. One of the most referenced and familiar examples of invoking graphs is the description "flattening the curve", a description for a technique used worldwide aimed at controlling the spread of the coronavirus by levelling off COVID-19 infections.

## **Numbers without Graphs**

Besides graphs and charts depicting number-driven data, there are also alternative ways to make the reader understand through visualization. For example "A Room, a Bar and a Classroom" (also available in French, and Spanish) by El País depicts different scenarios and the chance of becoming infected with the coronavirus.

## But what Is Data? Data without Numbers

Besides quantitative or statistical data, some examples depict other forms of data. The

<sup>38</sup> https://www.nytimes.com/column/whats-going-on-in-this-graph

<sup>&</sup>lt;sup>39</sup> https://static01.nyt.com/images/2020/03/27/nytfrontpage/scan.pdf

<sup>40</sup> https://www.scmp.com/infographics/article/1284683/irags-bloody-toll

<sup>41</sup> https://english.elpais.com/society/2020-10-28/a-room-a-bar-and-a-class-how-the-coronavirus-is-spread-through-the-air.html

Twitter Presidency<sup>42</sup>, for example, shows recent history through the social media platform Twitter. A beautiful example of a different way to look at data and the question of what data is can be found in One Angry Bird<sup>43</sup>, a visual analysis of facial expressions by former U.S. presidents during their inaugural address. The expressions are depicted in a feather-like pattern.

#### State of the Art Data Visualization

Besides static visualizations, there are also some examples of moving, interactive, and/or personalized data visualizations. A well-known example is the U.S. interactive election maps<sup>44</sup> with which the audience can visualize the different election scenarios. Out of sight, out of mind<sup>45</sup> is a high-impact, moving visual story regarding drone attacks in Pakistan and their corresponding number of victims. What's my place in the world population?<sup>46</sup> is a webpage depicting the journey of *your* life in numbers. It is completely personalized by the reader by inserting the date of birth, country of birth and sex at birth. How much warmer is your city?<sup>47</sup> operates in the same vein. The audience can learn about the story of global warming using the example of their own city.

## 4.7.2. Data Investigation

In this category, the respondents would mostly point out specific news outlets and platforms known for their investigative or slow journalism. Besides internationally known newspapers like *The New York Times, The Guardian* and *The Washington Post*, there were also a lot of local examples for France, Poland, Russia, and the Netherlands. They will be included in the extensive list. Between the more specific examples mentioned there seems to be a theme of high-profile cases where journalists have unravelled secrets and scandals by looking at (mostly open-source) databases and recognizing trends and patterns. These are not limited to statistical databases; they use a lot of governmental databases, for example, this French article<sup>48</sup> that investigated the political labels of beneficiaries of subsidies; they use social media platforms like Inside the capitol riot: An exclusive video investigation<sup>49</sup>; or they map out public documents, like the Spotlight Investigation: Abuse in the Catholic Church<sup>50</sup>, where they examined the history of parish placement of suspected abusers in the Catholic Church to imply complicity.

<sup>&</sup>lt;sup>42</sup> https://www.nytimes.com/interactive/2019/11/02/us/politics/trump-twitter-presidency.html

<sup>43</sup> https://emotions.periscopic.com/inauguration/

<sup>44</sup> https://abcnews.go.com/Politics/2020-Electoral-Interactive-Map

<sup>45</sup> https://drones.pitchinteractive.com/

<sup>46</sup> https://population.io/

<sup>47</sup> https://www.bbc.co.uk/news/resources/idt-985b9374-596e-4ae6-aa04-7fbcae4cb7ee

<sup>&</sup>lt;sup>48</sup> https://www.mediapart.fr/journal/france/100321/argent-public-comment-laurent-wauguiez-arrose-les-siens

<sup>&</sup>lt;sup>49</sup> https://www.nytimes.com/2021/06/30/us/jan-6-capitol-attack-takeaways.html

<sup>&</sup>lt;sup>50</sup>https://www.bostonglobe.com/news/special-reports/2002/01/06/church-allowed-abuse-priest-for-years/cSHf GkTIrAT25qKGvBuDNM/story.html

## 4.7.3. Data Story

The Data Stories category has a lot of overlap with data investigation and data visualization. They were categorized differently as the respondents gave them as an example related to storytelling or presentation. These data stories could be used to inspire, and to show the different possibilities of presenting a data-driven story. Two of the examples given are articles by Reuters Investigates (Life in the Camps<sup>51</sup> and Tracking China's Muslim Gulag<sup>52</sup>), in which both are presented with a focus on visual storytelling. A new and exciting way of storytelling is presented in the example of Lost in Europe<sup>53</sup>, a project investigating the disappearances of child migrants in Europe. On their "dialogues" page they present interviews with migrant children by way of chatbot. Instead of reading the personal stories in an article, the audience can engage by asking questions themselves, as if they were the interviewer. There also is an example of stories "written" by AI: presented by The Pudding<sup>54</sup>, this AI analyses the Twitter messages of members of Congress (U.S.) and presents the leading topics and discourse.

## 4.7.4. Collaboration

This category also overlaps with data investigation but these examples were named because of their collaborative effort. The #DutchArms<sup>55</sup> investigation is an example of a boot camp in which journalists from different news outlets participated to track Dutch weapons via an open-source investigation of visual data. Furthermore, Spotdata<sup>56</sup> and AFP Medialab<sup>57</sup> were named as examples of multidisciplinary teams.

## 4.7.5. (Sources for) Fact-Checking and Debunking

This category is mostly made up of a plethora of fact-checking platforms, research papers regarding specific themes where misinformation is prevalent, efforts to formalize debunking efforts, books regarding fake news and journalism, and some examples of deep-fakes, like this video<sup>58</sup> "depicting" former US president Barack Obama.

<sup>&</sup>lt;sup>51</sup> http://fingfx.thomsonreuters.com/gfx/rngs/MYANMAR-ROHINGYA/010051VB46G/index.html

<sup>&</sup>lt;sup>52</sup> https://www.reuters.com/investigates/special-report/muslims-camps-china/

<sup>&</sup>lt;sup>53</sup> https://lostineurope.eu/dialogues

<sup>&</sup>lt;sup>54</sup> https://congress.pudding.cool/

<sup>55</sup> https://medium.com/lighthouse-reports/writeup-dutcharms-investigation-87ed682447cb

<sup>&</sup>lt;sup>56</sup> https://spotdata.pl/?lang=en

<sup>&</sup>lt;sup>57</sup> https://www.afp.com/en/agency/medialab

<sup>58</sup> https://www.youtube.com/watch?v=cQ54GDm1eL0&ab channel=BuzzFeedVideo

## 5. Conclusion

This report is a result of the collective effort of data collectors from all MediaNumeric partner institutions and researchers from Inholland. Based on the systematic analysis of the field data (56 in-depth expert interviews) and desk research (review of open information about HE-curricula collected through the web) we can formulate our answer to the research question: What knowledge and (teachable) skills in storytelling are needed to embolden students of journalism, media, and creative industries to take on the opportunities that data-driven innovations bring? For reasons of clarity, the main research question was divided into four sub-questions. We will follow this logic for the conclusions as well.

## The first two sub-questions were:

- What are the relevant educational options offered by European higher education institutions (HEI) and commercial enterprises?
- How do the experts value the relevant higher education (HE) offerings in their countries?

The regular HE offers within the programmes in Creative Business, Communication and Journalism in France, the Netherlands and Poland primarily serve the interest of students who want to specialize in a particular (narrow) application of data in media and creative practices. Knowledge and skills related to storytelling with data are scattered throughout courses that are usually focused on specific aspects of digital technologies in a specific (narrow) domain. There is no universal course oriented to all creative students that address the demand for basic knowledge and skills in telling stories with data. The experts were critical when asked to share their opinion about the relevant regular HE offer (they noted poor quality, 'amateurish', fragmented content and lack of data-related courses in the curricula). The shared idea was that a data-related course needs to be developed, and better sooner than later.

Besides the educational options in data-driven storytelling offered by conventional HE institutions, there is a plethora of commercial training courses, workshops, etc. offered by regular universities, schools, and private bureaus. Usually, these programmes have a broad postgraduate professional group as their target audience.

In addition to these, extensive data- and storytelling-related online commercial courses are available, as well as free Massive Open Online Courses (MOOCs). For those who don't want to pay or do not have the means, there are free courses in data and its applications in creative work. Also, large media enterprises such as Dutch broadcasters RTL and NOS, Britain's *Daily Telegraph*, national broadcaster the BBC, and many other mass-media

companies provide their employees with up-to-date professional on-the-job training, in which data and its use are becoming more relevant.

The third sub-question was:

 What are the essential knowledge, skills and tools (for the search and exploration of data - storytelling - checking and debunking misinformation) in their professional fields, according to experts?

As the MediaNumeric project description formulated its major modules in some detail, the interview questions and discussion with the experts were modelled to reflect the same three topics: 1) search and exploration of data; 2) tracking and debunking misinformation and 3) telling stories with data.

Regarding the content of **Module I** (search & exploration data), the experts agreed on the following focus points for such a course:

- Basic journalistic/storytelling skills, principles etc. are not new but still essential in data journalism and data-driven storytelling;
- Data literacy: overcoming the fear of numbers & technology; basic statistics; data manipulation skills; create common ground with tech professionals;
- Tools & databases: basic principles and choice of apps.

While developing **Module II** (tracking & debunking misinformation) we, the MediaNumeric project, were advised to consider:

- Making critical thinking an essential part of the programme. Teach/let students learn to ask questions. What is 'truth'?;
- Confirming deontology/ethics as the basis of the journalistic profession;
- Using open sources and initiatives such as FactCheck.org, Poynter.org, Snopes.com

For the creators of **Module III** (telling stories with data), the following ideas expressed by the experts are worth keeping in mind:

- Basic skills are important. Like the other steps of the storytelling process, the
  presentation and reporting (writing, telling etc.) phase demand the mastering of ABC
  knowledge about the audience, genres, psychology of text, colour and image
  perception;
- Numbers & statistics always need explaining and contextualization (in line with academic research: Corner, 2021);
- Collaboration between different content creators is needed this request is applicable for all units concerned with storytelling with data, also in the last stage of journalistic/creative work, i.e. when creating the final product.

In every interview, the question of **tools** was raised and discussed. The experts emphasized the importance of having simple and *versatile* tools. In this regard, the following should be kept in mind:

- There is currently a lack of tools in universities of applied sciences;
- Priority must be given to tools that do not require coding skills;
- Students must (learn to) test new tools and question themselves constantly;
- Tools must be easy and fun to use.

According to our informants, the proposed MediaNumeric course should focus on breaking down essential components of data retrieval – that is, a *deconstructive approach*. Emphasis was also placed on *being creative in your approach to data* – tailor the course to the creative skills of the students and *tie it to storytelling*.

Analysis of the whole corpus of the interview transcripts shows that there is no obvious consensus among the experts about the exact topic list for our teaching programme. Yet, a few components were emphasized by most of the respondents:

- Basic, "universal", non-data- or computer-driven skills in storytelling (also for visualization). Students should be shown how these skills apply to data-driven storytelling;
- Ability to collaborate with professionals from other fields/establish "common ground";
- Understand principles of human-computer interaction/computational thinking;
- Basic statistics.

The course should be built upon the following key elements: respect for basic storytelling skills; collaboration; critical thinking; real-life, small-scale projects; clear frameworks (time, goals, templates etc.); tools: Google sheets or other spreadsheets. The rest of the choices should be made after defining the target group of students for the course.

The following competencies related to data collecting were considered by the experts as most valuable for future story creators: the ability to *read, understand and interpret statistics*; the ability to *explain numbers to a specific audience*; the ability to *manage data capturing tools*.

In sub-question four we asked:

 What is the best way to teach (learn) these skills in a higher education setting, according to experts?

Were we to sum up the experts' ideas about a 'dream format' for our course, it would be a list with the following recommendations:

- Use a multidisciplinary approach to the content, assignments and the teaching team (coaches, guest lecturers from different fields);
- Start from basic storytelling skills (first the basis should be in order knowledge and skills in finding the story, collecting data through "old school" investigation: interviews, searching for documents, etc.; verification and presentation);
- Organize a course around real-life cases, use small-scale data sets, let students collaborate with professionals, show them the logic of working with data as a process and include a playful element in the course structure.

Experts shared with us a few specific recommendations regarding the didactic side of the planned course in storytelling with data. The most prevailing advice was to be *practice-oriented*. In sum, this means: to use real-world, small-scale cases and questions; work on projects/concrete examples related to news or students' daily life; learning by doing; study visits; simulate the work field by attending to the following four pillars: 1. practical/hands-on projects, 2. set in real and tangible contexts/topics, 3. fast production (like in a newsroom), 4. work in (interdisciplinary) collaborations (no one can do it all). We were advised to teach students to deal with time pressure.

The practical approach is not so much about learning every skill but about *becoming familiar* with the process. According to the experts, this will make it easier to imagine possible approaches/solutions and collaborate with other disciplines. In short, this will help students to know where to look, and to understand what is possible and what is not. In line with the 'real world' approach, the experts insisted on strong "best practice" examples, which should be incorporated into all elements of the training program. Different experts mentioned that the 'play' element incorporated in lessons and assignments would be effective.

The experts insisted on *collaboration* as an essential requirement for data work in a storytelling business. This is a big theme across all interviews. The experts said that no one can do it all alone, you need to collaborate with people, especially if you want to make new innovative formats. But you need to learn *how* to work together with people from other disciplines. That is, you need to learn what to ask for, how to speak their language (understand the need for common ground), and how to manage a collaborative project.

Working on collaborative projects can lead to *reducing fear of numbers and technology* (this fear is often named as one of the main reasons that many creative professionals are reluctant to engage in data work).

The experts were concerned about the time restrictions that we will have for the MediaNumeric training – and that we need to think about how we will work through the extended topics list in one week's time. Choices should reflect the profile of the target group.

After the series of consultations, all partners agreed upon the following profile of the target group: the 3rd - 4th- year BA students and first-year MA students in media, journalism and creative industries curricula.

To sum up the needs analysis results, we would like to note that the decision to conduct expert interviews as the methodology of this research was well formed. The insights gathered through the interviews defined a solid basis for the direction of the training programme's content, format and approach. In addition to forming the basis of the course, the conversations and connections made with these interviewee experts have also been a source of inspiration, continuing to enthusiastically illustrate the importance and need for such a course in data-driven journalism, creative storytelling and fact-checking.

## 6. References

Corner, J. (2021) Figuring Covid. A note on media flows and 'statistically'. *Media Theory.* http://journalcontent.mediatheoryjournal.org/index.php/mt/article/view/131

Barker, C. (2004). The Sage dictionary of cultural studies. Sage.

Hogan, P. C. (2016). Affect Studies. In Oxford Research Encyclopedia of Literature.

Glaser, B. G., & Strauss, A. (1967). L.(1967). *The discovery of grounded theory: Strategies for qualitative research*. Chicago: Aldine.

Glaser, B. G., Strauss, A. L., & Strutzel, E. (1968). The discovery of grounded theory; strategies for qualitative research. *Nursing Research*, 17(4), 364.

Guba, E. G., & Lincoln, Y. S. (1994). Competing paradigms in qualitative research. *Handbook of qualitative research*, 2(163-194), 105.

Lofland, J. & Lofland, L.H.(1995). *Analyzing social settings: A guide to qualitative observation and analysis*. Belmont, CA: Wadsworth.

Strauss, A., & Corbin, J. (1990). Basics of qualitative research. Sage publications.

Strauss, A., & Corbin, J. (1994). Grounded theory methodology: An overview. In N. K. Denzin & Y. S. Lincoln (Eds.), *Handbook of qualitative research* (pp. 273–285). Sage Publications, Inc.

Tongco, M. D. C. (2007). Purposive sampling as a tool for informant selection. *Ethnobotany Research and applications*, 5, 147-158.

# 7. Appendix

## **Appendix I: Partner Input WP2 - Instructions**

Needs Analysis & State of the Art Analysis

Deadline: February 5, 2021

\_

#### The aim:

The updated NEEDS ANALYSIS and updated STATE OF THE ART ANALYSIS focus on both data-driven journalism and data-driven work in the creative and media industries.

#### For the NEEDS ANALYSIS:

It means collecting data about required transversal skills, adaptive digital competencies, and critical thinking skills that ensure the employability of future professionals. The needs assessment should be conducted from both perspectives -- stakeholders of the media and creative industry, and from the side of the relevant Higher Education fields.

#### For the STATE OF THE ART ANALYSIS:

It includes the collection of best practices, challenges (including lessons learnt from failed projects), trends as collected via expert interviews and desk research. It also includes the inventory of large data sets used in Higher Education and/or suitable for HE and by media and creative industries professionals more broadly. It maps innovative practices used to link journalism and professional communication with work on data, supported also by technology (AI) and identifies current approaches (trends and gaps) in teaching methods. It includes a survey and mapping of the state of the art detailed and divided by partner country.

### Topics include:

- · Innovative practices in data search used for journalism.
- Relevant technology (AI) in the media and creative industries more broadly.
- Data-driven media production (including its relationship to strong storytelling).

For the <u>February 5th</u> deadline, we would like to receive the following from each Partner. \*Please use as much space as necessary.

### PART I: Needs Analysis

1. Self-assessment of the needs in skills and knowledge in data-driven technologies used by the media and other creative business professionals. Please, share your draft materials, which you did prepare while writing the MediaNumeric proposal. *Free form*.

## Response:

2. Suggested list of questions for the semi-structured interviews about the needs in knowledge and skills with experts and "average" professionals. Please, note what kind of respondent which question should be addressed:

Interview questions for the NEEDS ANALYSIS addressed to the national and international experts in:

the field of media and data (incl journalism, marketing, big data), creative industries, incl marketing, heritage and the arts

Policymakers media, creative industries

Interview questions for the NEEDS ANALYSIS addressed to the professionals in higher education in relevant fields (specifically in degree courses for journalism, media and creative industries professionals)

If helpful to you, please fill in your questions in the chart below. Please, feel free to add any relevant categories of respondents and topics:

	Type of Respondent:	Questions:
Data-bases		
Journalism		
Higher education (creative business etc.) - Investigative journalism - Fact-checking; - Data-visualisation etc.		

Interview questions for (young) professionals and (advanced) students in courses in:

	Questions:
News reporting	

(Investigative) journalism	
Local journalism	
Communications	
Creative business	
Arts and heritage	

3. Suggested questions for the open answer survey in France, Poland and the Netherlands, also including any and all international contacts who might have additional relevant insights, ideas and information. This is a three-part open question survey for educational needs in relation to the use of data for media, journalism and creative industries courses in higher education (universities and polytechnics). Respondents for this survey are national experts in France, Poland and the Netherlands (and additional international experts) are:

Experts in the fields of journalism, media production, media literacy, creative industries, events industries, data analysis; academically and professionally Educational professionals

Please, consider the following type of knowledge and skills:

*Critical skills* - understanding the media landscape and the media and creative industries with a focus on the role and importance of big data (democracy and inclusion, business and economy, culture)

What *basic philosophical insights and concepts* are needed to ground critical work with data for media production, journalism and work in the creative industries?

What *critical knowledge of the media and creative industries* is needed specifically in relation to working with data?

What media literacy is needed in what regard?

What basic knowledge of national and international *legal restrictions and regulations?* 

### Response:

*Practical skills* - for media and creative industries production that focus on how data can improve quality (for democracy and inclusion, business, and for culture and aesthetics)

What user skills are needed for critical reading and assessing of available data

What skills are needed in *finding archives and other data suppliers* 

What skills are needed for gathering data

What skills are needed for basic manipulation of (clean) data sets

What skills are needed specifically for investigative and news journalism

What skills are needed for (sustainable and responsible) marketing and advertising

What skills are needed *for creative production in a variety of fields* (events, festivals, artist management, television etc)

What advanced skills for specialised data-based support for other creative industry professionals are needed

## Response:

Integrative skills in using data analysis critically for media and creative production (from being able to critically read an analysis of data reports, to process data to visualize and present [use of data analysis e.g. in storytelling for different types of mediated content]).

What competencies are needed for visualisation

What competencies are needed for storytelling

What competencies are needed for *multi-platform presentation* (technically and UX)

### Response:

### PART II. State of the Art

1. Partner country suggestions in the following topics, plus also suggestions for international leaders:

Best practices, innovation, challenges in data-driven story-telling and misinformation debunking

Higher education establishments: who provides the best training? Journalism: who leads the field in data-driven journalism?

Creative industries: which companies or groups are particularly innovative in using data sets?

#### Response:

Large data sets, excellent storytelling techniques, debunking, trends

Where are the big data sets? How can they be accessed?

Recommendation of literature to study.

Recommendation of experts to consult.

### Response:

Technology
------------

How is it used?

How can it be used for stronger storytelling in journalism and the broader creative industries?

Who are the experts in your respective countries?

 $2. \ \mbox{Suggestions}$  of interview questions to put to the experts in the field.

Response:

3. Suggestions of survey questions to put to experts in the field.

Response:

# **Appendix II: Summary of Partners' Input**

Topics list: Per theme, specified for professional field and type of respondent
The following questions can be included in the interviews where and when you feel they are
useful

	Professional Field	Type of Respondent	Questions & Topics
Data gathering: search and exploration multimedia data	Data-bases in GLAM (galleries, libraries, archives, and museums)	Experts and professionals in heritage and the arts: GLAM sector and historical institutions	How can big data inspire artists?  How big data and access to them can help in historical research/history of art/etc?
0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0		How do you find the quality and accessibility of data produced by the GLAM sector?
0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0		Are digital archives and data that define them a source of inspiration for you?
0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0			How can data be a source of inspiration for artists?
5 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0			How can the use of data be useful in a heritage organization (or a media company) to better manage the collections, enrich them and editorialize them?
0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	Data engineer/ Chief data officer	What skills are required today in order to work with data?
0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	Big Data experts, archives curators, public data experts	What are the most efficient tools to use in data exploration and analysis?
# 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	w 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0		Are there any (data exploration) tools that require no or little programming skills?
0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0			Good practices examples
	Journalism	News journalist	How do you usually gather your

	•	
6 0 0 0	0	data/do your research?
	Investigative journalist	What are the main sources investigative journalists rely on in their daily work?  How can the data be useful/helpful for a journalist/investigator, to better
		analyse information?  ICIJ: <a href="https://www.icij.org/">https://www.icij.org/</a> <a href="https://www.icij.org/inside-icij/2021/">https://www.icij.org/inside-icij/2021/</a> O2/icijs-datashare-platform-to-keep-g
		rowing-with-new-focus-on-collaboration/  What are the skills and knowledge in data-driven technologies most necessary in this type of work?
	Local journalist	What sources do you usually use when you need specific data?  Do you use AI tools/data in your day-to-day activity? If yes, how?  Cooperation with local communities, remote tools, specific problems, knowledge of legal obligations of local authorities (i.e. public data access)
	Editor-in-chief	Did you implement a dedicated unit for data analysis/data innovation?  If yes, after X years of activity, what view do you have on the work of this unit and how do you analyze the cost-benefit ratio? On which criteria do you evaluate this work?  Which is the interest for an editorial

team to invest in a unit dedicated to data analysis? How has the issue of data-processing evolved in the last 10 years? What view do they have regarding the complexity of data processing? Which tools are used for data processing? Did they turn more complex or on the contrary easier? What choices in terms of human resources did you make (skill improvement of journalists from the editorial team or recruitment of experts in data/geeks)? How do you see the development of data-driven journalism in a 5-10 years horizon? According to you, behind the issue of data journalism, what is today the stake of data governance? Is the question of data in itself more interesting than the simple question of data journalism? How can the data be used to generate turnover for the (media) companies (i.e monetization)? Policymakers For what reason is it crucial today for a (media /creative) company to have a global data-driven strategy? How can a (media/creative) company manage data efficiently in a global approach?

	Communication and media makers Other creative	Communication officer  Content creators  Editors & directors  Creative business	What are the primary sources and references presented when communicating to the readers?  How are digital data used and checked?  Are digital archives sexy?  List three elements that would inspire
	industries (festivals, booking agencies, documentary production)	professional	you to work more with archival sources and big data.  How can the creative sector help journalists acquire verified and safe data? Namely, the data generated by this sector?  What kind of data does your company generate?  How do you use it?  Do you have a data scientist on your staff?  What kind of database does your company use?  How can the use of data be useful to reach a bigger audience and maximize ad revenue?  To what extent the use of data can foster creativity?
		All kinds of media and creative professionals	Trends, good practices Tools, skills Anxieties, dilemmas
Telling stories with multimedia data	Journalism	News journalism, investigative and local journalism	Are you interested in new interactive storytelling formats based on multimedia?

Tracking and Debunking Misinformation	Journalism	News journalist	How do you define the place of ethics in the current setup of news reporting?
	Communication	All types of communication specialists/experts	How can AI be useful for companies in their communication and marketing strategies, and how the use of AI tools/data can generate revenues for a company?
		Arts & Heritage	New career models, the gap between traditional "arts" approach and more technology-oriented creation
			Users behaviour changes (research data if available)
			Business models, strategies, economic perspective
	0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	truly rooted in the newsrooms?
	000000000000000000000000000000000000000	0	data-visualisation? Is it more a "showcase" or else a true strategy
	0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	0 0 0 0 0 0	What are the strategies of media companies regarding
	0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0		question of data journalism?
	0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	To what extent does the management of data within a media exceed the
	0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	0 0 0 0 0	0 0 0 0 0 0
		0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	of data for media audiences/advertising strategies?
		0 0 0 0 0 0	content but shouldn't we open the discussion more broadly on the issue
		0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	We talk a lot about data for editorial
			changing the image of the media? If yes, how?
	0 0 0 0 0 0	Editors-in-chief	Does data journalism contribute to
			content based on the data processing? Is there proven evidence of such an interest?
	0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	0 0 0 0	How is the audience interested in the

		In 2021, what share of the public interest in media goes to data journalism?
	Investigative Journalism	How can investigative journalists fight mis- and disinformation?
	Local Journalism	How does the use of data journalism participate in the conquest of a wider readership, younger and increasingly connected?
Higher education	Policymakers, Teachers, Researchers, Marketing specialists	How can we ensure that the students have a global vision of data, and especially the data-governance ecosystem, at the international level?
		The academic market needs analysis and curricula changes
		New curricula elements
		Formal/legal academic limitations
		Good practices in teaching forms/curricula
	Policymakers	How can we overcome the issues connected with GAFA influence on journalism?
		How/should we make journalist/media studies more aware of ethical challenges and problems in modern journalism?

## **Appendix III: Interview: Instructions & Questions**

## I. Overview and Description of the Project

**Telling stories is universal.** It has been part of our DNA since humans were cave dwellers. **Telling stories with data is, however, new.** How can we harness the power of data to tell factual stories differently, to bring depth that goes beyond the text, photos or videos in isolation? How can we use data to bring greater understanding to or shine a new light on familiar topics or present information in a new and engaging way?

For centuries, stories have usually always contained a grain of truth, a lesson from which humans can learn and advance. French author Albert Camus once said: "Were it not for the storyteller, civilisation would destroy itself." However, with an increasing number of people manipulating facts and narratives for their own benefit or for a specific purpose, how can we identify factual stories that are in reality false? The rapid spread of misinformation across social media and other outlets has been identified as one of the biggest threats to democracy today.

The MediaNumeric project is designed to look at various processes in factual storytelling with data, including:

- What kind of data is available? Where is it? How can you work with data collection holders?
- How can you collect, clean, organise and work with data?
- How to develop a critical analysis of data? How to ask the right questions from the data? What are the ethics in using data?
- How to find a story from both small and large data sets and bring it to life?
- When the story is revealed, how can you use the data to create compelling content? How can you combine other forms of communication (text, photo, video, graphics, animation, etc.) to create impactful work?
- How to harness technology to enrich the storytelling process and experience?
- Are there ethics to storytelling? How do you approach stories with a critical eye? How important is media/story literacy? What are the consequences of misinformation?
- What methods can you use to discover whether a story is true, false or has been manipulated?
- What kind of technology exists to manipulate stories and to debunk them?

These questions, among others, are at the core of what will be explored during the MediaNumeric project. How do we take an age-old tradition fundamental to human nature and integrate 21st-century technology, knowledge and skills?

## II. Introduction to Work Package 2

In order to build the foundation of the MediaNumeric project, we must gather a representative range of insights about the needs of the industry today and the state of the art of current data-driven factual storytelling. This information can be gathered through direct interviews with experts and practitioners (beginners to advanced professionals) but also MediaNumeric's stakeholders and consortium partners.

Information can also come from literature reviews, articles, blogs, podcasts, recordings of television interviews, conferences, Ted talks or other forms of communication.

This information should be collected by each of the consortium partners and relayed in a clear and accessible format to Inholland and AFP via the relevant folder in Google Drive. Inholland and AFP will then collate, analyze and summarise the information in a Needs Assessment report and a State of the Art Analysis.

#### III. The Research Guidelines

#### Who to interview?

Suggestions of who to interview have been divided into two blocks below.

The first block lists the project's stakeholders and consortium partners. Every effort must be made to **interview stakeholders directly**. All consortium partners are requested to provide a **self-assessment** of their own practices, knowledge, experiences or skills that are relevant to this project. This can be done by interviewing colleagues, recounting your own learning journey, in-house methodology or by sharing relevant in-house manuals or training material.

The second block is a wish list of experts in their fields, divided into four subsections: academia, data/multimedia storytelling, debunking and technology. This list is not exhaustive. If there are other people who can provide relevant insight, please feel free to reach out to them. We ask that you add their names to the list so that we can see who you are interviewing. When a person has been interviewed, please put their name in bold.

It will not be possible to interview all these people within the allotted time frame and many people may not be accessible or available. In this case, it is also possible to send us links to relevant newspaper or magazine interviews, blog postings, podcasts, videos, Ted Talks, etc.

To the extent possible, each partner should provide material from at least seven different sources.

#### What to ask?

A list of suggested interview questions is at the bottom of this document. Some questions may be relevant to one type of experts, such as academia or technology. The list is

non-exhaustive so if there are other avenues of enquiry that are interesting and relevant to this project or to that specific interviewee, please use your personal judgement and broaden out the questions.

While the list below are suggestions, we must also have comparable data in order to build a useful Needs Assessment. The questions in bold should be asked during every in-person interview.

## In which language?

While the common language across the consortium is English and while it would be more convenient and efficient to receive interview material in English, we recognise that an interview will be more fluid, natural and may provide greater insight when it is conducted in the native language of the interviewee, particularly if it is also the interviewer's native language.

AFP has audio recognition software that can transcribe the following languages: French, English/America, German, Spanish, Portuguese, Brazilian Portuguese, Arabic, Italian, Russian, Turkish, Polish, Lithuanian, Chinese, Dutch, Greek, Romanian and Suomi.

Once the resulting transcription has been corrected (no transcription service is perfect!), relevant sections of the interview should then be translated into English. This can be done via in-house translators, automatic translators (Google Translate, Deepl, for example, but with the result checked and corrected), or external translators (please refer to NISV for expenses guidelines).

The same applies to written articles or video material that you submit. Please link to the original but also provide a translation into English of relevant sections.

### How to process and classify material?

Each partner has their own folder in the **Work Package 2 Google Drive** into which they should upload material. The links to the specific folders are as follows: **AFP, FINA, In Holland, INA, NISV, Storytek** and **SWPS**.

## **Audio recordings**

Please record all one-to-one interviews, starting with the name of the interviewer and interviewee, the date and place of the interview.

For video conferences or podcasts, provide an audio recording of the relevant excerpt, a link to the original and the timecode of the excerpt.

- Upload the audio recording into your organisation's folder in <u>Google Drive</u> and let Jacqueline know that a recording is ready to be transcribed.

- Once the conversion is complete, Jacqueline will provide the accompanying transcription in the same folder in a Google Doc.
- Clean up the transcription, translate (if necessary) and highlight in bold or colour the sections that are particularly interesting or pertinent to the project.
- Notes by the interviewer are welcome.

#### Written material

For newspaper or magazine articles, blog postings, literature or other written reference material, please provide in a Google Doc a link to the material (with page reference), the section that is of specific interest and the translation into English if the original is another language.

### Original source and referencing

Please ensure that it is possible for Natalia and Jacqueline to locate the original source of any external material that you suggest. The reports will be using APA referencing so it is vital that everything can be traced to its origin.

#### What is the deadline?

The deadline for all interviews is Friday 9th April.

Please upload content to the drive as soon as it is ready so that Natalia and Jacqueline can work on the material as and when it becomes available.

### **Questions?**

For any queries about this work package: who to interview, what to ask, problems with the material, etc, please reach out to Natalia Berger (INH), who is responsible for the Needs Assessment or Jacqueline Pietsch (AFP), who is responsible for the State of the Art report. They can be reached via email at <a href="mailto:Natalia.Berger@inholland.nl">Natalia.Berger@inholland.nl</a> or <a href="mailto:jacqueline.pietsch@afp.com">jacqueline.pietsch@afp.com</a>, or via Basecamp. Further contact details are available in the <a href="mailto:consortium">consortium information database</a>.

## IV. Respondents

#### PROJECT STAKEHOLDERS AND CONSORTIUM PARTNERS

Interviews of stakeholders have been divided among partners as follows. These are suggestions only. If you would prefer to interview someone else, if it is easier, for example, in terms of contacts, language, interest, knowledge-base, etc. then please

leave a comment in the document or reach out to Natalia Berger (INH) or Jacqueline Pietsch (AFP) via Basecamp or email.

Partner	Expert, Members of the Stakeholder Board
NISV	Stakeholder board members Cédric Lombion, Open Knowledge Foundation & School of Data
INH	Stakeholders Gijs van Beek, Textgain (NL) Jasmijn van Gorp, Utrecht University (NL) Johan Linden, SVT (SE) Louise Broch, DR (DK) Marco Rendina, Istituto Luce (IT) Peter Rippon, BBC (UK)
FINA	Stakeholder board members Hélène Rauby Matta, EBU Academy (CH) Virginia Bazán Gil, RTVE, (ES) Joanna Kaliszewska, head of FINA's digital repository team
SWPS	Stakeholder board members Marcin Malicki, WP (PL) - A Piotr Łęgowski, Onet, RASP Poland (PL) - A Robert Feluś, Wprost - A Martin Bouda, Česká Televisie (CZ) - K Daniela Kraus, Press Club Concordia (AT) - K
AFP	Stakeholder board members Alexander Knetig, ARTE (FR)
INA	Stakeholder board members Karen Bastien, WeDoData (FR) Maxime Vaudano, Le Monde - Les Décodeurs (FR) Sophie Jehel, Université Paris 8 Saint-Denis (FR) Sylvain Parasie, Sciences Po (FR) Hervé Brusini, France Tèlèvisions (FR) Miggi Zwicklbauer, RBB (DE) Alexandre Léchenet, Independent Data journalist, (FR)
ST	Stakeholder board members Yvonne Ng, WITNESS (CZ) Tormod Vaervagen, NRK (NO) Sally Reynolds, ATIT (UK)

		,
•		2
0		2
0	• • • • • • • • • • • • • • • • • • • •	è
0	• Holon Shaw Athona Modia (IE)	è
0	Helen Shaw, Athena Media (IE)	è
		5
0		5
		è

## V. Interview Questions

The goal of these interviews is to find out the industry expectations and employability requirements caused by data-driven innovations in the professional fields. What is the minimum "must-have" (generic) skills and knowledge set and what are the required advanced skills for specialised work.

The questions that should be asked in all interviews:

- What are essential knowledge, skills and tools (for search and exploration storytelling checking and debunking) in the given professional field? What would be a bare minimum to ensure efficient daily work with data?
- II. Who would be your role models or benchmark examples? (Interviewers, please focus on why these?).
- III. What are exemplary experiences (best and worst): discuss why? (As a check on needs assessment interviewee).
- IV. What is the best way to teach (learn) these skills in the higher education setting? (for example, "dream teaching format" or a methodological setup of the course).

### Example questions for the experts' interview:

Topic I. Gathering data

Working with large databases

- 1. What kind of digital data sources could be used for data-gathering in your professional field?
- 2. What one 'must' know about contemporary data sets (sources)?
- 3. In data science, it is important to formulate desired insides before the research starts. How important is this skill in your professional field? How can one learn to formulate a good "data question"?
- 4. How can large multimedia data sources, such as archives, be used for creating stories and news?
- 5. What skills one has to obtain to be able to find specific information in a data set?
- 6. What should one learn *to see in* a data set? What relationships and correlations between different features (columns, descriptions, labels etc.) are there?
- 7. What data exploration tools require no or little programming skills?
- 8. For the practitioners, please, consider the following questions: whether/ to what extent the interviewees are already working with data what is their approach? What are the benefits and challenges?

## Topic II. Verifying data

## Tracking and Debunking Misinformation

- 1. What are the main issues of current information ethics? (think about ignorance, missing information, misinformation, disinformation and other forms of deception or incompetence).
- 2. What are the technologies to track misinformation?
- 3. What open-source intelligence tools are useful for tracking and checking information?

## Topic III. Presentation of data

## Telling stories with data

- 1. Where would you recommend starting learning data visualisation skills?
- 2. What type of data visualisation techniques can be used in your professional field? (images, charts, diagrams, animations etc.)
- 3. How can data visualisation help an author to present a story in greater depth or detail?
- 4. What students should know about automated journalism?
- 5. What are the ways (principles) of cross-platform content presentation?

## Topic IV. State of the Art

Data journalism and multimedia storytelling with data

- 1. How has the emergence and availability of large data sets changed journalism and the wider world of story-telling?
- 2. How vital is knowledge and manipulation of data to journalism and multimedia storytelling?
- 3. Does the use of these large data sets change the way you approach and tell a story?
- 4. What does the relatively recent discipline of data visualisation bring to our understanding of the world around us and the issues that we face today?
- 5. Can you cite examples of excellent data visualisation and explain why they worked?
- 6. Can you provide an example of data visualisation that did not work properly?
- 7. How has technology, automation changed the way journalists and multimedia storytellers interact with big data?
- 8. Where do you see data taking journalism and multimedia storytelling in the future?

### Topic V. State of the Art

Tracking and debunking misinformation

- 1. How has the dissemination of misinformation changed over the past few years, e.g. the speed that it spreads, how it spreads, the aims behind the spread, the technology used to create misinformation?
- 2. How have the techniques for tracking and identifying misinformation evolved, e.g. use of deep fakes, manipulation of images, developing technology to counter these developments?
- 3. What are the techniques for debunking misinformation?
- 4. Are there topics that are particularly prone to misinformation?
- 5. Could you cite some cases of misinformation that were particularly impactful and provide details about how this information was debunked?
- 6. Have there been cases when it was not possible to debunk news that you fundamentally knew was false?
- 7. What is the impact on our societies of misinformation, is there a real threat to democracy?

## **Appendix IV: Cover Letter for Interview**

## I. Stakeholder Board Formal Engagement Email

## Subject:

Invitation to MediaNumeric Stakeholder Board

### Dear XXXX

It is my pleasure to invite you to be on the **Stakeholder Board** for the **MediaNumeric** project.

MediaNumeric is a 3-year (2021-2023) Erasmus+ European Union funded project that seeks to develop a new innovative training programme to educate the new generation of students in journalism and communication studies. In particular, MediaNumeric students are prepared with the theoretical know-how and skills needed to wade through and use (big) data, tell enriched (multimedia) stories, and track and debunk misinformation.

The project consortium is made up of leaders in academia, media and audiovisual archives from four EU Member States: The Netherlands Institute for Sound and Vision (NL), Inholland University of Applied Sciences (NL), National Film Archive - Audiovisual Institut (PL), University of Social Sciences and Humanities (PL), AFP Agence France Presse (FR), Institut national de l'audiovisuel (FR), Storytek (EE), and EUscreen Foundation (NL).

The Stakeholder Board is made up of approximately 30 experts involved in media and journalism and communication studies including broadcasters, media professionals and industry platforms, experts in media ethics and media literacy, open knowledge, big data, artificial intelligence and machine learning, from across Europe.

The Stakeholder Board members, of which we hope you will be one, are being brought together to support the project by lending their experience and expert knowledge in developing the training programme's curriculum and exploitation, making sure the course takes the most recent developments in the field into account.

The Stakeholder Board will be invited to:

- Contribute to the Updated Needs Analysis
- Contribute to the State of the Art of Data-Driven Journalism Analysis
- · Reflect on training programme content
- Inform on training programme evaluation methodology and integrating feedback
- Contribute to exploitation planning

Were you to agree to collaborate with us this would mean participating in interviews/questionnaires approximately twice yearly around the topics outlined above and also engaging in a handful of meetings around particular tasks. Meetings over the 3 years include:

#### Mar/Apr 2021 (virtually)

• Contribute to the Updated Needs Analysis Report & State of the Art Analysis of Data-Driven Journalism Report by participating in an approx 60-minute interview

#### Apr 2022 (face-to-face if possible)

Reflect on training programme content & exploitation planning

### Apr 2023 (virtually)

• Discuss the training programme evaluation and impact assessment and integration of feedback

## Aug 2023 (virtually)

Review final Exploitation Plan

Does this sound like something of interest to you?

Your experience and expertise are invaluable to MediaNumeric and we do hope you join our Stakeholder Board.

If you can please let me know either way by the beginning of next week (Tues 9 Mar) that would be great. Please say if you have any questions - I'm more than happy to speak about this further or send through more information on the project.

Kindest.

## II. WP2 Research Engagement Invitation

#### Dear XXXX,

With this email, I am reaching out to request your participation in the research we are conducting for the **MediaNumeric** project. MediaNumeric is a 3-year (2021-2023) Erasmus+ European Union funded project that seeks to develop a new innovative training programme to educate the new generation of students in journalism and communication studies. In particular, MediaNumeric students are prepared with the theoretical know-how and skills needed to wade through and use (big) data, tell enriched (multimedia) stories, and track and debunk misinformation.

The project consortium is made up of leaders in academia, media and audiovisual archives from four EU Member States: The Netherlands Institute for Sound and Vision (NL), Inholland University of Applied Sciences (NL), FINA National Film Archive - Audiovisual Institut (PL), SWPS University of Social Sciences and Humanities (PL), AFP Agence France Presse (FR), INA Institut national de l'audiovisuel (FR), Storytek (EE), and EUscreen Foundation (NL).

In particular, we are developing an Updated Needs Analysis and State of the Art of Data-Driven Journalism Analysis to guide the development of the training programme curriculum. Your experience and expertise would be an invaluable contribution here.

In particular, I'd like to plan an **approximately 60-minute interview** with you in the **next two weeks** to help generate content that will support the Analysis reports mentioned above.

I'm more than happy to share some sample questions ahead of time to help you prepare. Is this something you would be interested in participating in?

If you can please let me know either way by the beginning of next week (Tues 9 Mar) that would be great. Please say if you have any questions - I'm more than happy to speak about this further or send through more information on the project.

Kindest.

# **Appendix V: List of Interviewees**

- 1. Abellan, Andrea, European Journalism Centre, Data coordinator (NL)
- 2. Balcerzak, Bartłomiej, Polish-Japanese Academy of Information Technology, PhD in computer science with a major in natural language processing (PL)
- 3. Bazán Gil, Virginia, RTVE, Member of the Stakeholder Board (ES)
- 4. Bastien, Karen, WeDoData, Co-founder, Member of the Stakeholder Board (FR)
- 5. Biel, Beata, Director of Premium Content, Discovery / TVN; Journalist, academic teacher (PL)
- 6. Bommenel, Alain, Agence France-Presse, Head of infographics and innovation(FR)
- 7. Bouda, Martin, Archivist, Czechia Archives; Česká Televisie, Member of the Stakeholder Board (CZ)
- 8. Broch, Louise, Archivist and Researcher at DR, Member of the Stakeholder Board (DK)
- 9. Bruins, Jochem, TV journalist, Jeugdjournal, news program NPO (NL)
- 10. Burger, Peter, nieuwscheckers.nl; Leiden University, Founder; Associate professor in the Department of Media Studies (NL)
- 11. Cairo, Alberto, University of Miami, Knight Chair in Visual Journalism at the School of Communications (USA)
- 12. Claessens, Tom, data journalist, Follow the money (NL)
- 13. Herve, Nicolas, Institut National de l'Audiovisuel, Senior researcher (FR)
- 14. Cook, Lindsey, The New York Times, Senior Editor, Digital Storytelling and Training (USA)
- 15. Cunliffe-Jones, Peter, University of Westminster; International Fact-Checking Network (IFCN); Africa Check; Course director; senior advisor to IFCN; founder of Africa Check (UK)
- 16. Dam, Yordi, Local Focus, co-founder (NL)
- 17. Desponds, Anna, freelance curator, expert; Adam Mickiewicz Institute, Warsaw, Dwutygodnik.com, Warsaw, Creatives' Catalysts agency, Berlin, Total Immersion Foundation, Warsaw (PL)
- 18. Dudfield, Andy, Full Fact, Head of automated fact-checking (UK)
- 19. Hoffman, Dirk, DAIN Studios, Co-founder and CEO (DE)
- 20. Holan, Angie Drobnic, PolitiFact, Editor-In-Chief (USA)
- 21. Jehel, Sophie, University of Paris 8 Saint-Denis, Lecturer, Member of the Stakeholder Board (FR)
- 22. Kaliszewska, Joanna, head of FINA's digital repository team (PL)
- 23. Kessler, Glenn, The Washington Post, Editor and Chief Writer of The Fact Checker (USA)
- 24. Kiely, Eugene, FactCheck.org, Director (USA)

- 25. Kraus, Daniela, Presseclub Concordia, Secretary General, Journalist, Member of the Stakeholder Board (AT)
- 26. Léchenet, Alexandre, Independent, La Gazette des Communes, Data journalist; Member of the Stakeholder Board (FR)
- 27. Linden, Johan, Project Manager Future of News at SVT (SE)
- 28. Lombion, Cédric, Open Knowledge Foundation & School of Data; Member of the Stakeholder Board (FR)
- 29. Malfatto, Simon, Agence France-Presse, data journalist, Deputy Head of infographics and innovation (FR)
- 30. Meeuwenoord, Mark, research fellow, media artist, lecturer at Avans University of applied sciences
- 31. Nack, Frank, Associated Professor, INDE Lab, University of Amsterdam (NL)
- 32. Ng, Yvonne, Witness, Audiovisual Archivist (USA)
- 33. Nicholson, Sophie, Agence France-Presse, Deputy Head of Digital verification (FR)
- 34. Odijk, Daan, Lead Data Scientist at RTL with a PhD in Information Retrieval (NL)
- 35. Orsek, Baybars, International Fact Checking Network, Director (USA)
- 36. Parasie, Sylvain, Sciences Po, médialab; Professor of sociology, Member of the Stakeholder Board (FR)
- 37. Ptaszek, Grzegorz, PhD in social communication and media studies also a psychologist Professor at AGH University (PL)
- 38. Rauby Matta, Hélène, EBU Academy, Member of the Stakeholder Board (CH)
- 39. Rendina, Marco, Istituto Luce Cinecittà, International projects coordinator, Member of the Stakeholder Board (IT)
- 40. Reynolds, Sally, Audiovisual technologies, informatics & telecommunications ATiT, Director and co-founder (BE)
- 41. Rippon, Peter, Editor of BBC Online Archive, Member of the Stakeholder Board (UK)
- 42. Rogers, Richard, Professor of New Media and Digital Culture, University of Amsterdam (NL)
- 43. Rzeczkowski, Grzegorz, Chief investigative reporter Polityka Weekly (PL)
- 44. Schuth, Anne, DPG media, Data Science lead (NL)
- 45. Tarkowski, Alek, Open Future Foundation, Strategic director (PL)
- 46. Teyssou, Denis, Agence France-Presse, Head of AFP Medialab (FR)
- 47. Trommelen, Jeroen, Investico, Chief editor (NL)
- 48. Van Beek, Gijs, Textgain, Societal & Business innovator, Co-founder, Member of the Stakeholder Board (NL)
- 49. Van de Winkel, Goof, Graphic Hunters, Founder & owner (trainingsbureau for data visualisation and infographics) (NL)
- 50. Van Turnhout, Koen, Professor at Utrecht University of Applied sciences, Creative Business Programme (NL)

- 51. Vaudano, Maxime, Le Monde, Journalist, Les Décodeurs, Member of the Stakeholder Board (FR)
- 52. Wermuth, Mir, freelance program manager in the media industries, Journalism Fond, Investico, Media Perspective (NL)
- 53. Wilczyńska, Anna, Creator and owner of Salam.Lab (PL)
- 54. Witschage, Tamara, Professor of crossmedia, Amsterdam University of Applied Sciences (NL)
- 55. Wu, Shirley, Independent creator of data visualisations, freelance (USA)
- 56. Zakrzewski, Patryk, Demagog.org.pl, Akademia Fact-Checking, coordinator of Fact-Checking Academy (PL)

# Appendix VI: "Shopping List" of Sources & Tools/Dashboards for Data Work

## I. Visualization

#### Tableau

https://www.tableau.com/

'And that you can have an example like Tableau, that presenting tool. You have to have an understanding of a tool like that.' (Johan Linden)

#### **Recommended by:**

Shirley Wu (AFP Interviews)

Johan Linden (INH Interviews)

Goof van de Winkel (INH Interviews)

## Adobe Animate (Formerly 'Macromedia Flash')

https://www.adobe.com/nl/products/animate.html?mv=search&mv=search&sdid=N7FDRQJF&ef\_id=EAlalQobChMliqiivNbQ8QIV04ODBx01pwr2EAAYAiAAEglePfD\_BwE:G:s&s\_kwcid=ALl3085!3!341215285330!e!!g!!adobe%20animate!1441877185!60095934641&gclid=EAlalQobChMliqiivNbQ8QIV04ODBx01pwr2EAAYAiAAEglePfD\_BwE

'we have done a lot of actions with Macromedia Flash, now it's called Adobe Animate, which is a kind of animation tool with scripting possibilities.' (Koen van Turnhout)

## Recommended by:

Koen van Turnhout (INH Interviews)

#### Adobe XD

https://www.adobe.com/products/xd.html

'This is used with web design patterns, so I'm not sure it is so suited for this type of education. But there you can quickly create something that's interactive and that you can click through and stuff like that. That's kind of important - it's important to have experience before you imagine such things. So if you want students to imagine interactive stuff, they basically need tools to prototype.' (Koen van Turnhout)

#### **Recommended by:**

Koen van Turnhout (INH Interviews)

#### Dataiku

## https://www.dataiku.com/

'So you have some interesting tools, there's something called Dataiku before, for example. So it is not saying that this is the best tool, but I think it's an interesting way [of] looking at it where you can also without having to programme you can sort of make building blocks of how you clean your data and visualize it. So this is sort of taking away some of the heavy liftings and you see more of these things happening, where you have sort of blocks that you have to combine into a full scale very interesting analysis.' (Daan Odijk)

#### Recommended by:

Daan Odijk (INH Interviews)

#### IraMuTeq

http://www.iramuteg.org/

## Recommended by:

Sophie Jehel (INA Interviews)

#### R

https://www.r-project.org/about.html

'So 'R' is producing much more kind of tutorials, and it is much easier to teach for you because there's so much out there that is free that the students can use. And the packages are actually excellent for journalists. [...] 'R' is more also a tool for analyzing and presenting.' (Interview Johan Linden)

'And I think, for example, 'R' is already very good for making data visualizations. If you want to make them yourself with the ggplot function, that's what it's called.' (Interview Tom Claessens)

## Recommended by:

Shirley Wu (AFP Interviews)
Johan Linden

#### Adobe Illustrator

https://www.adobe.com/products/illustrator.html

## **Recommended by:**

Shirley Wu (AFP Interviews)

Goof van de Winkel (INH Interviews)

#### Figma

https://www.figma.com/

#### **Recommended by:**

Shirley Wu (AFP Interviews)

#### Vikus Viewer

https://vikusviewer.fh-potsdam.de/

'So that's the archive. It's not the website. It's an archived website. Vikus viewer which is a tool from the University of Potsdam, which allowed us to do archive websites.' (Anna Desponds)

#### **Recommended by:**

Anna Desponds (FINA Interviews)

#### D3

https://d3js.org/

## **Recommended by:**

Shirley Wu (AFP Interviews)

## LocalFocus

https://www.localfocus.nl/en/

'So we work together with a company called LocalFocus. [...] So this is a company that is quite standard for internet data visualizations for journalists. I think they work together with almost all big media.' (Interview Tom Claessens)

## **Recommended by:**

Tom Claessens (INH Interviews)
Peter Burger (AFP Interviews)

## Flourish

https://flourish.studio/

## Recommended by:

Shirley Wu (AFP Interviews)
Marco Rendina (INH Interviews)

Goof van de Winkel (INH Interviews) Andrea Abellan (INA Interviews)

#### Carto

https://carto.com/

## Recommended by:

Marco Rendina (INH Interviews)

#### DataWrapper

https://www.datawrapper.de/

## Recommended by:

Shirley Wu (AFP Interviews)
Marco Rendina (INH Interviews)
Goof van de Winkel (INH Interviews)

# II. Fact-Checking/Verification

#### Africa Check Info Finder

https://africacheck.org/infofinder

'Africa Check set up a thing called Info Finder. It's now working with partner organizations, other fact-checking organizations in Nigeria, Ghana, Zimbabwe, DRC and so on and so it's on a whole series of topics to try to identify for journalists so that they can go on there and they say, right, so for this topic what are the best five sources on that topic in this country?' (Peter Cunliffe-Jones)

#### Recommended by:

Peter Cunliffe-Jones (AFP Interviews)

 Journalism, 'Fake News and Disinformation: A Handbook for Journalism Education and Training

https://en.unesco.org/fightfakenews

#### **Recommended by:**

Richard Burger (AFP Interviews)

#### WeVerify Plugin

https://weverify.eu/verification-plugin/

Video verification plugin

#### **Recommended by:**

Patryk Zakrewski

## Demagog

https://demagog.org.pl

'Therefore, my job is to transform the common experiences of the editors at Demagog.org.pl – the first fact-checking portal in Poland – into educational situations then addressed to various groups of recipients.' (Patryk Zakrzewski)

#### Recommended by:

Patryk Zakrewski (FINA Interviews)

• Verification Handbook for Disinformation and Media Manipulation

https://datajournalism.com/read/handbook/verification-3

## Recommended by:

Andrea Abellan (INA Interviews)

### • Factcheck Vlaanderen

https://factcheck.vlaanderen/

'We created this site, it's based on gathering all sorts of disinformation. We have also disinformation markers, we use also resources on the Internet of news publishers etc, news pages, and we check if there is something that we flag as fake news. Then we bring it to an editorial group of journalists, and they look at it [to see] if it's nice to check, 'yes or no.' (Interview Gijs van Beek)

## Recommended by:

Gijs van Beek (INH Interviews)

#### inVID

https://www.invid-project.eu/

'[...] and inVID for verifying videos. They are the key tools that we're using on a regular basis.' (Sophie Nicholson)

## Recommended by:

Sophie Nicholson (AFP Interviews) Peter Burger (AFP Interviews)

## Politwoops

https://www.politwoops.com/countries

#### Recommended by:

Angie Drobnic Holan (AFP Interviews)

#### Chequeabot by Chequeado

https://chequeabot.chequeado.com/desgrabador/

'Parts of it, yes. So that's I would say the workflow is one that's probably shared by a number of fact checkers and a number of people who are working in this space. We particularly in Full Fact have built some tools and have them as a package of tools that are available to our fact checkers. We also work with partners in Africa, we work with a wonderful set of fact-checkers called Africa check, who work across South Africa, Kenya and Nigeria. And we're working with Chequeado in Argentina who are also real pioneers in this space. We share and we collaborate on our use of technology and they use a different set of tools, but use the same underlying kind of principles as I was describing. Their product has a better name than ours, their's is called Chequeabot, which is pretty cool.' (Andy Dudfield)

## Recommended by:

Andy Dudfield (AFP Interviews)

#### Google Reverse Image Search

'I use Google reverse image search a lot. [...] Like I think sometimes something happens, let's say an hour before we go to broadcast, and then you try to find images and you only find a Twitter video or Twitter picture. And you're thinking like 'what is this?' Then it's up to you to check whether that's the right footage, and with a minimum of time. Then Google reverse image search is something I would check first.' (Jochem Bruins)

#### Recommended by:

Angie Drobnic Holan (AFP Interviews)
Jochem Bruins (INH Interviews)
Patryk Zakrewski (FINA Interviews)

#### TinEye Reverse Image Search

## https://tineye.com/

'Like, back in my day, there was no Google reverse image search, you know, that kind of thing, and TinEye, these tools seem to evolve and get better.' (Angie Drobnic Holan)

#### **Recommended by:**

Angie Drobnic Holan (AFP Interviews)

## • CQ and Rev Transcripts

https://info.cq.com/legislative-news/cq-transcripts-testimony/https://www.rev.com/

'So we are using the same sources to look for statements that are being made by Democrats and Republicans. Every morning I put out a note on this, looking at transcripts that are available on CQ transcripts, rev.com, which is a great new site, The White House, they put out statements and remarks, transcripts of the president's and the vice president's remarks all the time.' (FactCheck Eugene Kiely)

#### Recommended by:

Eugene Kiely (AFP Interviews)

# III. Analytics

## • OSINT (Open-Source Intelligence)

https://osintframework.com/

'There are a number of practices that are at the intersection of the data journalism and other modes of journalism that are also involving the tooling, influencing data journalism, and also creating branching opportunities and branching paths for investigations. And one of those is OSINT, for Open-Source Intelligence, which is an emerging practice initially led by hackers.' (Cédric Lombion)

## Recommended by:

Cédric Lombion (NISV Interviews)

#### Rev.ai

https://www.rev.ai/about

Speech recognition software

## Recommended by:

Patryk Zakrewski (FINA Interviews)

## IraMuTeq

http://www.iramuteq.org/

#### Recommended by:

Sophie Jehel (INA Interviews)

#### Excel

https://office.live.com/start/Excel.aspx

'Yeah, you can still use it if you have a data set and you can still use Excel to explore it a bit more.' (Goof van de Winkel)

## Recommended by:

Goof van de Winkel (INH Interviews)

#### Hootsuite

https://www.hootsuite.com/

## Recommended by:

Louise Broch (INH Interviews)

#### • The Data Visualisation Catalogue

https://datavizcatalogue.com/

'So we use a lot the website the 'Data Viz Catalogue,' because of the way it categorizes visualization by purpose.' (Cédric Lombion)

## Recommended by:

Cédric Lombion (NISV Interviews)

#### Dataiku

https://www.dataiku.com/

'So you have some interesting tools, there's something called Dataiku before, for example. So it is not saying that this is the best tool, but I think it's an interesting way [of] looking at it where you can also without having to programme you can sort of make building blocks of

how you clean your data and visualize it. So this is sort of taking away some of the heavy liftings and you see more of these things happening, where you have sort of blocks that you have to combine into a full scale very interesting analysis.' (Daan Odijk)

## Recommended by:

Daan Odijk (INH Interviews)

## CrowdTangle

https://www.crowdtangle.com/

'The tool that Facebook owns, it's called CrowdTangle, is extremely helpful in carrying out some analysis and on our own making lists and helping us to sort through information that we found.' (AFP Sophie Nicholson)

'CrowdTangle has been a huge help with some of our Facebook fact-checking because it just shows us what's most popular.' (PolitiFact Angie Drobnic Holan)

## Recommended by:

Angie Drobnic Holan (AFP Interviews) Sophie Nicholson (AFP Interviews) Richard Rogers (INH Interviews)

## Arquero

https://github.com/uwdata/arquero

#### **Recommended by:**

Shirley Wu (AFP Interviews)

### • Tidy.js

https://pbeshai.github.io/tidy/

## Recommended by:

Shirley Wu (AFP Interviews)

#### Coosto

https://www.coosto.com

## Recommended by:

Gijs van Beek (INH Interviews)

#### Carto

## https://carto.com/

## Recommended by:

Marco Rendina (INH Interviews)

## OpenRefine

https://openrefine.org/

'OpenRefine. So, there are ways to look at data set more into the structure, let's say. Also, filters, start playing with basic filtering or things like this and OpenRefine is very good for this so that you can do very easy operations just to check how are at the value of a specific appropriately are changing things so this is, this is the basic thing probably.' (Marco Rendina)

#### Recommended by:

Marco Rendina (INH Interviews)

#### YouTube Frame-By-Frame

## http://www.watchframebyframe.com/

You can go to YouTube and have the 'frame by frame,' they have some software, or software you install to YouTube so you can go frame by frame, and picture, and see that. (Johan Linden)

#### **Recommended by:**

Johan Linden (INH Interviews)

#### NewsWhip Social Media Analytics

https://www.newswhip.com/

'[...] there are also some people at the Annenberg Public Policy Center that are undertaking this whole project this research project that is helping us identify viral social media using various tools like Newswhip and the Virality Project, I think it's a website or reports that come out every week.' (Eugene Kiely)

## Recommended by:

Eugene Kiely (AFP Interviews)

## Snapstream

https://www.snapstream.com/

## Recommended by:

Eugene Kiely (AFP Interviews)

## CRISP\_DM

https://www.datascience-pm.com/crisp-dm-2/

'It's also a sort of a cycle how to work with data set. So you can see here the idea how to start with some of this, is understanding why this is like different but then go on data understanding, the preparation, evaluate model, visualize, that sort of thing (Daan Odijk)'

#### Recommended by:

Daan Odijk (INH Interviews)

#### IV. Sources / Databases

#### GitHub

https://github.com/

'Yeah GitHub, for example. So one of the biggest things in learning to code is learning to Google on GitHub, and finding your way.' (Tom Claessens)

#### Recommended by:

Tom Claessens (INH Interviews)
Marco Rendina (INH Interviews)

## Open Data-Sets (Spotify/OkCupid/MovieLens/Municipalities/World Bank)

'So, open data sets from recommender systems, like Spotify, OkCupid or something like that, they often have test data sets that you could use. So we do that. We often use the MovieLens data set, which is sort of an international movie database, but then in a data set, right. Yeah, these are the typical data sets that we use when we need to or happen to have a data set. But I think government data, especially in your... When I think of Inholland, I think it would be a very nice, nice opportunity to let them work with the data that the municipalities collect.' (Koen van Turnhout)

'This includes knowledge about particular types of information that can be obtained there – these are collections of documents, e.g. those collected at the Institute of National Remembrance. As for state archives, it's knowing how to obtain court files, search and analyse them. There are also data collections such as real estate registers, referred to as land

and mortgage registers in Poland, records of the sessions of the Sejm or of parliamentary committees. These are the most important collections a journalist should know about.' (Grzegorz Rzeczkowski)

## Recommended by:

Koen van Turnhout (INH Interviews) Goof van de Winkel (INH Interviews) Grzegorz Rzeczkowski (FINA Interviews)

#### Vikus Viewer

https://vikusviewer.fh-potsdam.de/

'So that's the archive. It's not the website. It's an archived website. Vikus viewer which is a tool from the University of Potsdam, which allowed us to do archive websites.' (Anna Desponds)

## Recommended by:

Anna Desponds (FINA Interviews)

#### • The Wayback Machine

https://archive.org/web/

## Recommended by:

Louise Broch (INH Interviews)

# V. Coding Languages

#### R

https://www.r-project.org/about.html

'I work with 'R', so in terms of coding, it's not like the hardest thing to learn. But it works really well because you can definitely scrape, build a nice web scraper with it.' (Tom Claessens)

'And in computer science what you need definitely is knowledge in 'R, 'the programming language 'R.' (Johan Linden)

### Recommended by:

Shirley Wu (AFP Interviews)
Johan Linden (INH Interviews)
Good van de Winkel (INH Interviews)

## • Jupyter Notebook

https://jupyter.org/

## Recommended by:

Anne Schuth (INH Interviews)

#### Scratch

https://scratch.mit.edu/studios/25024639/

A programming language targeted to children - an educational tool essentially.

## Recommended by:

Koen van Turnhout

## Javascript

https://www.javascript.com/

#### Recommended by:

Shirley Wu (AFP Interviews)

## • Python

https://www.python.org/

'[...] but I think Python, or anything else would also be sufficient enough for sure.' (Tom Claessens)

'[...] like Python, which are very easy programming language and some knowledge of statistics, but I think this is becoming sort of optional in a way. (Marco Rendina)

'So they need to work with SPSS, or they need to work with Python or 'R' or something like that. Because they want to do a lot of number crunching, and then they give a lot of visualization and a lot of interactivity. And as a user, you should be able to go down to the nitty-gritty details of the big database.' (Johan Linden)

'Python is often used as well as a startup, as a starting language.' (Koen van Turnhout)

'For instance, on datajournalist.com, we have an <u>online course about Python</u> for journalists, which has a couple of years now. Every time we share it on social media, people are super

interested because we are lacking resources oriented specifically to journalists in coding. It's not the same learning to code with the developer as with the journalist.' (Andrea Abellan)

#### **Recommended by:**

Marco Rendina (INH Interviews)
Tom Claessens (INH Interviews)
Johan Linden (INH Interviews)
Goof van de Winkel (INH Interviews)
Koen van Turnhout (INH Interviews)
Andrea Abellan (INA Interviews)

## HelloRuby

https://www.helloruby.com/

Not a programming language per se, but a children's book that outlines the basics of programming without requiring the use of a computer - essentially a means of teaching computational thinking to young children.

#### Recommended by:

Daan Odijk (INH interviews)

## Adobe Animate (Formerly 'Macromedia Flash')

https://www.adobe.com/nl/products/animate.html?mv=search&mv=search&sdid=N7FDRQJF&ef\_id=EAlalQobChMliqiivNbQ8QIV04ODBx01pwr2EAAYAiAAEglePfD\_BwE:G:s&s\_kwcid=ALl3085!3!341215285330!e!!g!!adobe%20animate!1441877185!60095934641&gclid=EAlalQobChMliqiivNbQ8QIV04ODBx01pwr2EAAYAiAAEglePfD\_BwE

'Well, in [inaudible] we have done - but this is no longer in fashion - we have done a lot of actions with Macromedia Flash, now it's called Adobe Animate, which is a kind of animation tool with scripting possibilities.' (Koen van Turnhout)

## **Recommended by:**

Koen van Turnhout (INH Interviews)

## VI. Other

## Partnership On Al

https://www.partnershiponai.org/

#### **Recommended by:**

Andy Dudfield (AFP Interviews)

## Google News Initiative

https://newsinitiative.withgoogle.com/

#### **Recommended by:**

Andrea Abellan (INA Interviews)

## • New Dark Age: Technology and the End of the Future, James Bridle

https://www.versobooks.com/books/3002-new-dark-age

'So I'm very impressed, there's this book by a British artist called James Burton [sic], who I like a lot. He works with technology. He's very good with technology, so he's in a good position to combine art and technology. The book is called, I think the New Dark Age and he basically says this is an unsolvable problem that we need to get used to the fact that in the information system we function we will not know what is the truth. And I kind of fundamentally get a lot of his points.' (Alek Tarkowski)

#### **Recommended by:**

Alek Tarkowski (FINA Interviews)

## • The Age of Surveillance Capitalism, Shoshana Zuboff

https://www.publicaffairsbooks.com/titles/shoshana-zuboff/the-age-of-surveillance-capitalism/9781610395694/

#### **Recommended by:**

Patryk Zakrewski (FINA Interviews)

EDIANUM MEDIANUMERIC MED/A MED, ANUME ANNERIC M E D I A N U M E R / C W E R I C A E D A N U M E R I C A MEDIANUMERIC M F O , A 1 M E D I A N U M E P / C A SERICA A E D | A N U M E R I C MEDIANUMER N NO PZ MEDIANUMER 3 M 0 3 C 4 M MEO 2 0 O 0 3 8 Ш Ш 0 Z Σ Ш  $\subset$ U  $\supset$ - W V V I D 3 W Σ 0 3 Z つ 3 U 1 1-0 Z D 0 4 X 1 - 0 4 Ш HOWEBIC 2 O I A B M U M A I O 3 M WEDIVHOWERIC JI & J W W E & I C A S W D N D I O 3 W DIANUMEIDE NEDIANUMERIC M MEDIANUMERIC NEDIANUMERIC 1034 WED'LA'